



CORPORATE EVENT NOTICE:

Direct Listing
UNILEVER P.L.C.
Amsterdam
AMS_20201127_04017_EUR
27/11/2020
EURONEXT AMSTERDAM

LOCATION:

NOTICE:

DATE:

MARKET:

Following Following AMS_20201103_03952_EUR

- Onder voorbehoud van effectuering van de fusie op 29 November 2020 -

Euronext informeert de members dat de referentieprij van de UNILEVER PLC aandelen EUR 50,26 zal bedragen. De onderneming UNILEVER PLC zal worden toegelaten tot de handel onder de volgende voorwaarden.

A – TOELATING TOT DE HANDEL

Op grond van artikel 6201 van de geharmoniseerde regels van Euronext, heeft Euronext Amsterdam besloten de gewone aandelen van UNILEVER P.L.C. **toe te laten tot de handel aan de reglementeerde markt van Euronext in Amsterdam** door middel van de **direct listing procedure**:

Type gebeurtenis:	Direct listing
Uitgevende instelling:	UNILEVER P.L.C.
Aantal te noteren aandelen:	2.629.243.772 gewone aandelen
Prospectus details:	Prospectus goedgekeurd op 10 augustus 2020 door de FCA. Paspoort verleend aan AFM.
Prospectus beschikbaar via:	www.euronext.com www.unilever.com

Creatiedatum in de Euronext systemen:	27/11/2020
B – HANDELSKENMERKEN	
Eerste dag van verhandeling:	30/11/2020
Preopening van de markten:	07:15 a.m. (CET)
Opening van de markten:	09:00 a.m. (CET)
Referentieprijs:	EUR 50,26
Initiele handelslimieten:	Referentieprijs plus/minus 20%
C – KENMERKEN VAN DE AANDELEN	

Voornaamste kenmerken van de toegelaten aandelen:

Aantal te noteren aandelen:	2.629.243.772
Nominale waarde:	3 1/9 p
Vorm van de aandelen:	Bearer or Registered
Listing agent:	ABN AMRO
Paying agent:	ABN AMRO
Compartiment:	Compartment A

Notering

Noteringsgroep:	J0	Noteringswijze:	Continuous
Hoeveelheid:	1	Valuta:	EUR
Eenheid / %:	Unit		
Gegarandeerd:	Yes	Afwikkeling:	Euroclear Nederland
Productnaam:	UNILEVER	CFI code:	ESVUFX
ISIN code:	GB00B10RZP78	Euronext code:	GB00B10RZP78
Symbool:	UNA		



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UNILEVER P.L.C.

Amsterdam

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EURONEXT AMSTERDAM

Following Following AMS_20201103_03952_EUR

- Subject to merger completion on 29 November 2020 -

Euronext informs the members that the reference price of UNILEVER PLC shares will be EUR 50.26.

The company UNILEVER PLC will be admitted to trading under the following conditions:

A – ADMISSION TO TRADING OF SHARES

Pursuant to articles 6201 and onwards of the harmonised rules of Euronext, Euronext Amsterdam has decided to **admit to trading on the regulated market of Euronext in Amsterdam of the shares** representing the outstanding share capital of UNILEVER P.L.C. (the "Company") through the **direct listing procedure**.

Type of event:	Direct listing
Issuer name:	UNILEVER P.L.C.
Number of shares to be listed:	2,629,243,772 ordinary shares
Prospectus details:	Prospectus approved by the FCA on 10 August 2020/ Prospectus passported to the AFM.
Prospectus available at:	www.euronext.com www.unilever.com
Creation date in the Euronext systems:	27/11/2020

B – TRADING ASPECTS

First day of trading:	
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	30/11/2020
Pre trading opening time:	07:15 a.m. (CET)
Trading opening time:	09:00 a.m. (CET)
Reference price:	EUR 50.26
Initial reservation thresholds:	Reference price plus or minus 20%
C – CHARACTERISTICS OF SHARES TO BE ADMITTED TO TRADING	

Main characteristics of the securities to be listed

Nb of securities to be listed:	2,629,243,772
Nominal value:	3 1/9 p
Form:	Bearer or Registered
Listing agent:	ABN AMRO
Paying agent:	ABN AMRO
Compartment:	Compartment A

Trading

Trading group:	J0	Trading:	Continuous
Lot size:	1	Ccy:	EUR
Unit / %:	Unit		
Guarantee:	Yes	Local depositary:	Euroclear Nederland
Product name:	UNILEVER	CFI code:	ESVUFX
ISIN:	GB00B10RZP78	Euronext code:	GB00B10RZP78
Symbol:	UNA		

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