



CORPORATE EVENT NOTICE:

Direct Listing
UNILEVER P.L.C.
Amsterdam
AMS_20201127_04017_EUR
27/11/2020
EURONEXT AMSTERDAM

LOCATION:

NOTICE:

DATE:

MARKET:

Following Following **AMS_20201103_03952_EUR**

- Onder voorbehoud van effectuering van de fusie op 29 November 2020 -

Euronext informeert de members dat de referentieprij van de UNILEVER PLC aandelen EUR 50,26 zal bedragen. De onderneming UNILEVER PLC zal worden toegelaten tot de handel onder de volgende voorwaarden.

A – TOELATING TOT DE HANDEL	
Op grond van artikel 6201 van de geharmoniseerde regels van Euronext, heeft Euronext Amsterdam besloten de gewone aandelen van UNILEVER P.L.C. toe te laten tot de handel aan de reglementeerde markt van Euronext in Amsterdam door middel van de direct listing procedure :	
Type gebeurtenis:	Direct listing
Uitgevende instelling:	UNILEVER P.L.C.
Aantal te noteren aandelen:	2.629.243.772 gewone aandelen
Prospectus details:	Prospectus goedgekeurd op 10 augustus 2020 door de FCA. Paspoot verleend aan AFM.
Prospectus beschikbaar via:	www.euronext.com www.unilever.com

Creatiedatum in de Euronext systemen:	27/11/2020
B – HANDELSKENMERKEN	
Eerste dag van verhandeling:	30/11/2020
Preopening van de markten:	07:15 a.m. (CET)
Opening van de markten:	09:00 a.m. (CET)
Referentieprij:	EUR 50,26
Initiele handelsgrenzen:	Referentieprij plus/minus 20%
C – KENMERKEN VAN DE AANDELEN	

Voornaamste kenmerken van de toegelaten aandelen:

Aantal te noteren aandelen:	2.629.243.772
Nominale waarde:	3 1/9 p
Vorm van de aandelen:	Bearer or Registered
Listing agent:	ABN AMRO
Paying agent:	ABN AMRO
Compartiment:	Compartiment A

Notering

Noteringsgroep:	J0	Noteringswijze:	Continuous
Hoeveelheid:	1	Valuta:	EUR
Eenheid / %:	Unit		
Gegarandeerd:	Yes	Afwikkeling:	Euroclear Nederland
Productnaam:	UNILEVER	CFI code:	ESVUFX
ISIN code:	GB00B10RZP78	Euronext code:	GB00B10RZP78
Symbool:	UNA		



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- Subject to merger completion on 29 November 2020 -

Euronext informs the members that the reference price of UNILEVER PLC shares will be EUR 50.26.

The company UNILEVER PLC will be admitted to trading under the following conditions:

A – ADMISSION TO TRADING OF SHARES	
Pursuant to articles 6201 and onwards of the harmonised rules of Euronext, Euronext Amsterdam has decided to admit to trading on the regulated market of Euronext in Amsterdam of the shares representing the outstanding share capital of UNILEVER P.L.C. (the "Company") through the direct listing procedure .	
Type of event:	Direct listing
Issuer name:	UNILEVER P.L.C.
Number of shares to be listed:	2,629,243,772 ordinary shares
Prospectus details:	Prospectus approved by the FCA on 10 August 2020/ Prospectus passported to the AFM.
Prospectus available at:	www.euronext.com www.unilever.com
Creation date in the Euronext systems:	27/11/2020
B – TRADING ASPECTS	
First day of trading:	

	30/11/2020
Pre trading opening time:	07:15 a.m. (CET)
Trading opening time:	09:00 a.m. (CET)
Reference price:	EUR 50.26
Initial reservation thresholds:	Reference price plus or minus 20%
C – CHARACTERISTICS OF SHARES TO BE ADMITTED TO TRADING	

Main characteristics of the securities to be listed

Nb of securities to be listed:	2,629,243,772
Nominal value:	3 1/9 p
Form:	Bearer or Registered
Listing agent:	ABN AMRO
Paying agent:	ABN AMRO
Compartment:	Compartment A

Trading

Trading group:	J0	Trading:	Continuous
Lot size:	1	Ccy:	EUR
Unit / %:	Unit		
Guarantee:	Yes	Local depository:	Euroclear Nederland
Product name:	UNILEVER	CFI code:	ESVUFX
ISIN:	GB00B10RZP78	Euronext code:	GB00B10RZP78
Symbol:	UNA		

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