



CORPORATE EVENT NOTICE:

New Listing
Komplett ASA
Oslo
OSL_20210618_00682_EUR
18/06/2021
OSLO BORS

LOCATION:

NOTICE:

DATE:

MARKET:

A – ADMISSION TO TRADING OF SHARES

Type of event:

IPO

Issuer name:

Komplett ASA

Number of shares to be admitted to trading:

72,255,155

Prospectus details:

The Prospectus for the IPO (the "Prospectus") was approved by the Financial Supervisory Authority of Norway (Nw. Finanstilsynet), on 8 June 2021.

Prospectus available at:

www.komplettgroup.com

Creation date in the Euronext systems:

18/06/2021

B – TRADING ASPECTS

First day of trading:	21/06/2021
Pre trading opening time:	07:15 a.m. (Oslo time)
Trading opening time:	09:00 a.m. (Oslo time)
Reference price:	NOK 60
Initial reservation thresholds:	Reference price plus or minus 20%
C – CHARACTERISTICS OF SHARES TO BE ADMITTED TO TRADING	

Main characteristics of the securities to be listed

Number of securities to be admitted to trading:	72,255,155
Nominal value:	0.40 NOK
Legal Form:	Purely registered
Compartment:	Compartment B

Trading

Trading group:	OH	Trading:	Continuous
Lot size:	1	Ccy:	NOK
Unit / %:	Unit	DSO:	Instrument not eligible for DSO or L and B
Guarantee:	Yes	Local depositary:	VERDIPAPIRSENTRALE N, VPS
Product name:	KOMPLETT	CFI code:	ESVUFR
ISIN Code:	NO0011016040	Euronext code:	NO0011016040
Symbol:	KOMPL		

The present notice and the contents thereof are only provided for information purposes in order to facilitate the fair, orderly and efficient functioning of the market and is not a recommendation to engage in investment activities. The contents of this notice are provided "as is" based on information provided to the market operator without representation or warranty of any kind. Euronext will not be held liable for any loss or damages of any nature ensuing from using, trusting or acting on information provided. No information set out or referred to in this notice shall form the basis of any contract. The creation of rights and obligations in respect of financial products that are traded on the exchanges operated by Euronext's subsidiaries shall depend solely on the applicable rules of the market operator.

This file has been downloaded by the user: . The redistribution of this file to any third party is strictly prohibited. Euronext reserves the right to cancel your account following any action deemed non-compliant with the terms of the Euronext's license agreement.

The Euronext Markets comprise the markets operated by Euronext Amsterdam, Euronext Brussels, Euronext Dublin, Euronext Lisbon, Euronext Oslo and Euronext Paris, referred to respectively as the Amsterdam, Brussels, Dublin, Lisbon, Oslo and Paris markets, as relevant.

Euronext refers to Euronext N.V. and its affiliates.

© 2021, Euronext N.V. - All rights reserved.