



CORPORATE EVENT NOTICE:

LOCATION:

NOTICE:

DATE:

MARKET:

New Listing

Havila Kystnuten AS

Oslo

OSL_20210802_00816_GRO

02/08/2021

EURONEXT GROWTH - OSLO

A – ADMISSION TO TRADING OF SHARES

Type of event:	Private placement
Issuer name:	Havila Kystnuten AS
Number of shares to be admitted to trading:	49,650,000
Prospectus details:	Not Applicable An Information Document has been reviewed by the Euronext Growth Advisor and has been subject to an appropriate review of its completeness, consistency and comprehensibility by Euronext.
Prospectus available at:	www.newsweb.oslobors.no www.euronext.com
Creation date in the Euronext systems:	29/07/2021

B – TRADING ASPECTS	
First day of trading:	03/08/2021
Pre trading opening time:	07:15 a.m. (Oslo time)
Trading opening time:	09:00 a.m. (Oslo time)
Reference price:	NOK 25.50
Initial reservation thresholds:	Reference price plus or minus 20%
C – CHARACTERISTICS OF SHARES TO BE ADMITTED TO TRADING	

Main characteristics of the securities to be listed

Number of securities to be admitted to trading:	49,650,000
Nominal value:	1 NOK
Legal Form:	Purely registered
Compartment:	Euronext Growth - Public Segment

Trading

Trading group:	O9	Trading:	Continuous
Lot size:	1	Ccy:	NOK
Unit / %:	Unit	DSO:	Instrument not eligible for DSO or L and B
Guarantee:	Yes	Local depositary:	VERDIPAPIRSENTRALE N, VPS
Product name:	HAVILA KYSTRUTEN	CFI code:	ESVUFR
ISIN Code:	NO0011045429	Euronext code:	NO0011045429
Symbol:	HKY		

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