



CORPORATE EVENT NOTICE:

LOCATION:

NOTICE:

DATE:

MARKET:

Result of the takeover bid

DELTA LLOYD N.V.

Amsterdam

AMS_20170426_02338_EUR

26/04/2017

EURONEXT AMSTERDAM

Following AMS_20170202_00640_EUR

I) Result

On 21/04/2017, NN GROUP N.V., its 100% subsidiary NN Group Bidco B.V. (the "Bidder") and DELTA LLOYD N.V. (the "Company") published the result after the Post Closing Acceptance Period of the Cash Offer on DELTA LLOYD N.V. issued and outstanding ordinary shares initiated by NN GROUP N.V., at unit price of EUR 5.40:

- 425,070,160 shares were tendered to the Offer.

As a result, following settlement of all shares tendered, the Bidder will hold 93.3% of the DELTA LLOYD N.V. issued and outstanding ordinary shares.

For further information please see Press Release dated 21/04/2017:

<https://www.nn-group.com/Media/Articles/93.3-of-the-Delta-Lloyd-Shares-committed-after-Post-Closing-Acceptance-Period-Legal-Merger-preparations-continue.htm>

II) Settlement of the Offer

26/04/2017	Settlement of the shares tendered during Post Closing Acceptance Period Payment of the Offer Price
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Produktnaam:	DELTA LLOYD	Euronext code:	NL0009294552
ISIN code:	NL0009294552		
Symbool:	DL		

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