



**CORPORATE EVENT NOTICE:**

New Listing  
**Anora Group Plc**

**LOCATION:**

Oslo

**NOTICE:**

OSL\_20210830\_00902\_EUR

**DATE:**

30/08/2021

**MARKET:**

OSLO BORS

Altia Plc and Arcus ASA resolved to merge the companies into Altia Plc. The new combined company will be named Anora Group Plc and will be the new holding company following the merger, and all outstanding shares of the company will be admitted to trading on Oslo Børs.

As merger consideration, the shareholders of Arcus will receive 0.4618 new shares in Altia for each share registered as held in Arcus upon completion of the Merger.

<b>A – ADMISSION TO TRADING OF SHARES</b>	
Type of event:	Direct Listing
Issuer name:	Anora Group Plc
Number of shares to be admitted to trading:	67,553,624
Prospectus details:	Altia Plc has prepared and published a "Merger and Listing Prospectus" pursuant to the applicable prospectus regulation as part of the listing on the official list of Nasdaq Helsinki and the secondary listing on Oslo Børs.
Prospectus available at:	<a href="https://altiagroup.com/investors/merger">https://altiagroup.com/investors/merger</a>

Creation date in the Euronext systems:	31/08/2021
<b>B – TRADING ASPECTS</b>	
First day of trading:	01/09/2021
Pre trading opening time:	07:15 a.m. (Oslo time)
Trading opening time:	09:00 a.m. (Oslo time)
Reference price:	Closing price of Altia Plc on 31/08/2021
Initial reservation thresholds:	Reference price plus or minus 20%
<b>C – CHARACTERISTICS OF SHARES TO BE ADMITTED TO TRADING</b>	

*Main characteristics of the securities to be listed*

Number of securities to be admitted to trading:	67.553.624
Nominal value:	Nil
Legal Form:	Purely registered
Compartment:	Compartment B

*Trading*

Trading group:	OH	Trading:	Continuous
Lot size:	1	Ccy:	NOK
Unit / %:	Unit	DSO:	Instrument not eligible for DSO or L and B
Guarantee:	Yes	Local depositary:	VERDIPAPIRSENTRALE N, VPS
Product name:	ANORA	CFI code:	ESVUFR
ISIN Code:	FI4000292438	Euronext code:	FI4000292438
Symbol:	ANORA		

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