



CORPORATE EVENT NOTICE:

LOCATIE:
NOTICE:
DATUM:
MARKT:

Rollover Option
BOUSSARD GAVAUDAN HOLDING LTD
Amsterdam
AMS_20240704_00578_EUR
04/07/2024
EURONEXT AMSTERDAM

On 25/06/2024, BOUSSARD GAVAUDAN HOLDING LTD (the "Company") provided full details of the means by which eligible Shareholders may elect to roll over their investment into another vehicle managed by the Investment Manager, prior to the Company formally entering into liquidation (the "Rollover Option"). The voluntary election period will open on 25/06/2024 and will close on 22/08/2024 17:45 CET inclusive.

The Circular has been submitted to the National Storage Mechanism and will shortly be available for inspection at <https://data.fca.org.uk/#/nsm/nationalstoragemechanism>.

The Circular is also available on the Company's website at <https://www.bgholdingltd.com/p/37/circular-2024>.

Unless otherwise defined, capitalised terms used in this announcement shall have the same meaning as set out in the Circular.

Shareholders should refer to the Circular for full details of the Rollover Option and Cash Exit, including the expected timetable of events.

Details of the Rollover Option

The Rollover Option is being made available only to Shareholders who are Eligible Shareholders on the Election Date.

Shareholders are being provided with the opportunity to elect to exchange all or part of their Shares (subject to a Minimum Subscription of €500,000) in the Company on a NAV for NAV basis for new shares in one or both of two sub-funds of BG Eire ICAV, the key terms of which are summarised in the Circular.

The prospectus for BG Eire ICAV and supplements for each of the Rollover Funds, together with an Election Form and Application Forms for use in connection with the Rollover Option, are available to Eligible Shareholders at <https://www.bgholdingltd.com/p/37/circular-2024> or upon request to the Investment Manager.

Shareholders wishing to elect to take part in the Rollover Option should refer to the section entitled "Action to be Taken by Shareholders" at paragraph 10 of Part I of the Circular for instructions concerning the election process. The election period for the Rollover Option is expected to close for Eligible Shareholders at Close of Business on 22 August 2024.

Participation in the Rollover Option is subject to the Terms and Conditions set out in Part II of the Circular, the Election Form and the Application Forms.

Cash Exit

Shareholders who make no election will by default remain Shareholders and have all of their Shares redeemed for cash pursuant to the Cash Exit. Therefore, Shareholders who wish to receive cash pursuant to the Cash Exit in respect of their entire holding of Shares should not complete or return an Election Form or an Application Form or arrange for a TTE Instruction to be submitted.

If a Shareholder elects to participate in the Rollover Option in respect of only part of their Shares, they will receive cash pursuant to the Cash Exit in respect of the remainder of their Shares.

EXPECTED TIMETABLE	
Circular sent to Shareholders	25 June 2024
Latest time and date for receipt of Election Forms, TTE Instructions and Application Forms for the Rollover Option (" Election Date ")	Close of Business on 22 August 2024
Latest time and date for receipt of AML Documentation for the Rollover Option (" Documentation Date ")	Close of Business on 22 August 2024
Acceptance or rejection of elections made by Electing Shareholders	11.00 a.m. on 29 August 2024
Announcement of indicative redemption particulars in respect of the Cash Redemption Date	18 October 2024
Final day of trading of Euro Shares on Euronext Amsterdam	25 October 2024
Final day of trading of Sterling Shares	On or shortly before the Calculation Date
Record Date	Close of Business on 29 October 2024
Calculation Date	31 October 2024
Share Conversion pursuant to the Rollover Option (" Conversion Date ")	1 November 2024
Redemption of Rollover Shares pursuant to the Rollover Option (" Rollover Redemption Date ")	1 November 2024
Redemption of Shares pursuant to the Cash Exit (" Cash Redemption Date ")	1 November 2024
Issue of Rollover Fund Shares pursuant to the Rollover Option (" Completion Date ")	1 November 2024
Announcement of the capital decrease resulting from the redemption of Rollover Shares pursuant to the Rollover Option and of Shares pursuant to the Cash Exit	1 November 2024

Payment of redemption monies pursuant to the Cash Exit	Within 14 Business Days of the Cash Redemption Date, or as soon as practicable thereafter
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For further information please contact:

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JTC Fund Solutions (Guernsey) Limited Secretary +44 (0) 1481 702400
Website: www.bgholdingltd.com

Produktnaam: BOUSSARD GAVAUDAN
ISIN code: GG00B1FQG453 Euronext code: GG00B1FQG453
Symbol: BGHL

Produktnaam: BOUSSARD GHL GBP
ISIN code: GG00B39VMM07 Euronext code: GG00B39VMM07
Symbol: BGHS

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