



CORPORATE EVENT NOTICE:

LOCATION:

NOTICE:

DATE:

MARKET:

New Listing

Komplett ASA

Oslo

OSL_20210618_00682_EUR

18/06/2021

OSLO BORS

A – ADMISSION TO TRADING OF SHARES

Type of event:

IPO

Issuer name:

Komplett ASA

Number of shares to be admitted to trading:

72,255,155

Prospectus details:

The Prospectus for the IPO (the "Prospectus") was approved by the Financial Supervisory Authority of Norway (Nw. Finanstilsynet), on 8 June 2021.

Prospectus available at:

www.komplettgroup.com

Creation date in the Euronext systems:

18/06/2021

B – TRADING ASPECTS

First day of trading:	21/06/2021
Pre trading opening time:	07:15 a.m. (Oslo time)
Trading opening time:	09:00 a.m. (Oslo time)
Reference price:	NOK 60
Initial reservation thresholds:	Reference price plus or minus 20%
C – CHARACTERISTICS OF SHARES TO BE ADMITTED TO TRADING	

Main characteristics of the securities to be listed

Number of securities to be admitted to trading:	72,255,155
Nominal value:	0.40 NOK
Legal Form:	Purely registered
Compartment:	Compartment B

Trading

Trading group:	OH	Trading:	Continuous
Lot size:	1	Ccy:	NOK
Unit / %:	Unit	DSO:	Instrument not eligible for DSO or L and B
Guarantee:	Yes	Local depositary:	VERDIPAPIRSENTRALE N, VPS
Product name:	KOMPLETT	CFI code:	ESVUFR
ISIN Code:	NO0011016040	Euronext code:	NO0011016040
Symbol:	KOMPL		

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