



CORPORATE EVENT NOTICE:

LOCATION:

NOTICE:

DATE:

MARKET:

New Listing

Gram Car Carriers ASA

Oslo

OSL_20220128_00085_GRO

28/01/2022

EURONEXT GROWTH - OSLO

A – ADMISSION TO TRADING OF SHARES

Type of event:

Private placement

Issuer name:

Gram Car Carriers ASA

Number of shares to be admitted to trading:

28,721,804

Prospectus details:

Not Applicable

An Information Document has been reviewed by the Euronext Growth Advisor and has been subject to an appropriate review of its completeness, consistency and comprehensibility by Euronext.

Prospectus available at:

www.newsweb.oslobors.no
www.euronext.com

Creation date in the Euronext systems:

28/01/2022

B – TRADING ASPECTS	
First day of trading:	31/01/2022
Pre trading opening time:	07:15 a.m. (Oslo time)
Trading opening time:	09:00 a.m. (Oslo time)
Reference price:	NOK 53
Initial reservation thresholds:	Reference price plus or minus 20%
C – CHARACTERISTICS OF SHARES TO BE ADMITTED TO TRADING	

Main characteristics of the securities to be listed

Number of securities to be admitted to trading:	28,721,804
Nominal value:	2.91467 NOK
Legal Form:	Purely registered
Compartment:	Euronext Growth - Public Segment

Trading

Trading group:	O9	Trading:	Continuous
Lot size:	1	Ccy:	NOK
Unit / %:	Unit	DSO:	Instrument not eligible for DSO or L and B
Guarantee:	Yes	Local depositary:	VERDIPAPIRSENTRALE N, VPS
Product name:	GRAM CAR CARRIERS	CFI code:	ESVUFR
ISIN Code:	NO0011109563	Euronext code:	NO0011109563
Symbol:	GCC		

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