



# EURONEXT CAPITAL MARKETS UPDATE

WEEK 19 – FROM 4 TO 8 MAY 2020



12 MAY 2020

# EXECUTIVE SUMMARY

## Weekly update for issuers and market members

### EQUITY PERFORMANCE IN EUROPE – MARKET RECOVERY CONTINUES WITH POSITIVE PERFORMANCE SINCE APRIL

Week 19 ended with stable index performance for the main national indices of Euronext markets, after a well performing Week 18. This market recovery which continues since the beginning of April seems to be the overall trend for equities in Europe. Concerning Small and Midcap indices, the weekly performance varied between the CAC Mid & Small going up by 1.39% in Week 19, and the AMX going down by 2.20%. However, index performance remains in negative territory since February, with an average decrease of around 20%.

### EURONEXT BLUE CHIPS PERFORMANCE – OIL & GAS STILL FACING DIFFICULTIES, REBOUND FOR SOME SECTORS SUCH AS HEALTHCARE

Oil & Gas issuers continue to face strong difficulties, falling down by 43.21% since the beginning of the year. Consumer Services, Industrials and Financials are also underperforming the market year-to-date with respective negative performances of 23.71%, 21.48% and 18.11%. In contrast, some sectors are in the spotlight, with the Healthcare sector reaching an average positive performance of 9.23% year-to-date. Technology, Telecom and Basic Materials companies are also keeping the pace, even though these sectors remain in negative territory since the start of the year.

### EURONEXT TRADING VALUES AND VOLUMES – TRADING LEVELS WENT DOWN COMPARED TO WEEK 18

After a continuous slowdown of traded volumes over the recent weeks, trading is now slightly below pre-crisis volumes. This trend is now also noticeable on SMEs with volumes back to an average of €210m per day, compared to €320m at peak level. More particularly in Week 19 for Small and Midcaps, the average daily trading volume on Compartment C and Euronext Growth reached €0.09bn compared to €0.17bn in Week 18. After the high volatility of mid-March, the combination of bailout packages for companies including SMEs, and the softening of lockdown conditions in many European countries, have provided more confidence to investors.

### FUNDS FLOWS IN EUROPE – SIGNIFICANT INFLOWS ON EQUITIES AND BONDS LAST WEEK

After the regain of net inflows on Equities and Bonds last month, the trend continues as well in May. Indeed for Equities, €2.07bn inflows have been observed and €4.78bn for Bonds in Week 19. As for the monthly flows, €11.10bn inflows have been noted on Equities and €18.75bn on Bonds. In terms of sectors, Healthcare and Technology still concentrate the biggest inflows both month-to-date and year-to-date, while Financials have experienced significant outflows. However when it comes to SMEs, limited movements were noted, with assets under management on SME funds remaining quite stable.

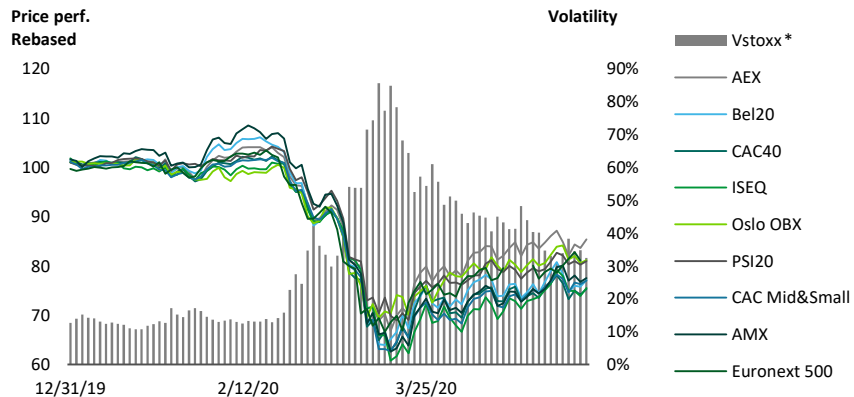
### UPCOMING WEBINARS FOR ISSUERS – MARKET ENVIRONMENT, FUNDRAISING OPPORTUNITIES, ESG INVESTMENT, BIOTECH BAROMETER

In the course of May and June, Euronext will deliver a series of webinars for issuers. In France, four webinars are scheduled to tackle specific topics including raising funds in this market environment, and understanding the new financial reporting requirements. In Belgium, two webinars will be broadcast, respectively about Shareholders' Rights Directive II and on fundraising opportunities. At pan-European level, a webinar will deal with how responsible funds investing in the long-term vision and extra-financial criteria are currently navigating in this particular context. Additionally, the online Biotech Leaders Conference dedicated to Biotech issuers listed on Euronext will be held in June. This webinar will present the sectorial trends of the new Biotech barometer, together with some insights provided by an issuer to discuss current challenges.

# EQUITY PERFORMANCE IN EUROPE

Market impact due to COVID-19

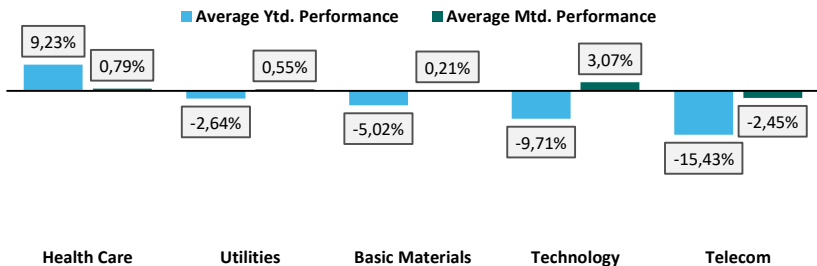
## INDEX EVOLUTION



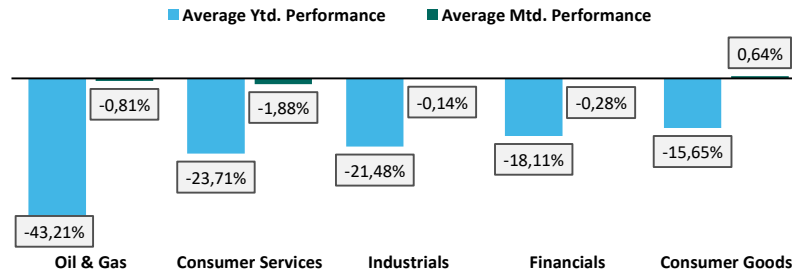
## INDEX HISTORICAL PERFORMANCE

Price Perf. (%)	10Y	5Y	YTD	Since Feb-20	April 2020	Week 19
AEX®	66.66	6.07	-13.90	-11.69	8.83	1.49
Bel20®	33.17	-16.27	-22.68	-21.73	9.15	-1.31
CAC40®	34.11	-10.62	-23.89	-21.64	8.67	-0.49
ISEQ®	84.65	-11.59	-23.33	-21.30	12.26	-1.70
Oslo OBX®	57.46	-10.33	-26.71	-21.94	8.42	-0.92
PSI20®	-36.02	-30.63	-18.71	-19.30	7.30	-1.07
CAC Mid & Small®	72.69	-5.65	-21.52	-19.55	12.18	1.39
AMX®	40.42	-4.87	-21.70	-21.72	12.68	-2.20
Euronext 500®	27.98	-15.79	-18.54	-17.57	6.16	-0.30

## OVER PERFORMING INDUSTRIES ON EURONEXT REGULATED MARKETS



## UNDER PERFORMING INDUSTRIES ON EURONEXT REGULATED MARKETS



# EURONEXT BLUE CHIPS PERFORMANCE

Major indices constituents' over and under performers

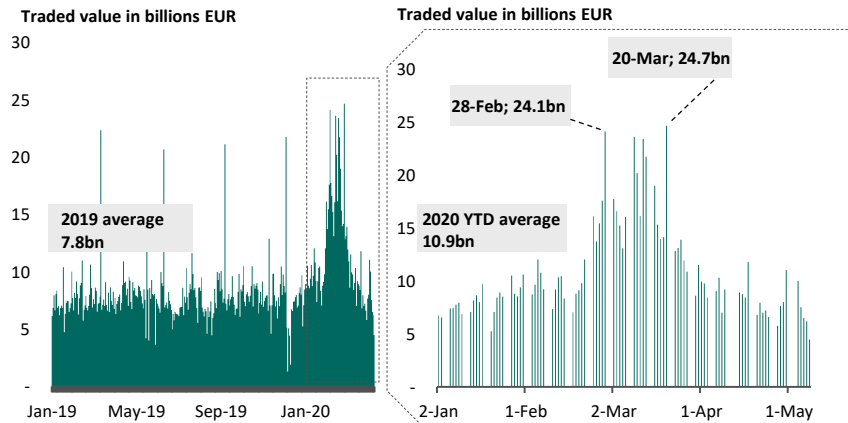
## INDEX OVER AND UNDER PERFORMERS

	WEEKLY OVER PERFORMERS						WEEKLY UNDER PERFORMERS					
	Company Name	Last Price €	YTD Perf.	MTD Perf.	WTD Perf.	Volume 1W/ 3M Average (x)	Company Name	Last Price €	YTD Perf.	MTD Perf.	WTD Perf.	Volume 1W/ 3M Average (x)
AEK INDEX	ADYEN	981.0	34%	9%	10%	0.76	VOPAK	49.9	3%	-5%	-3%	0.96
	PROSUS NV	73.6	11%	6%	10%	0.66	AEGON	2.2	-46%	-6%	0%	0.65
	ARCELORMITTAL SA	10.3	-34%	3%	8%	0.67	KPN KON	2.1	-20%	0%	1%	0.88
	ASML HOLDING	278.4	6%	3%	8%	0.68	AHOLD DEL	22.6	2%	2%	1%	0.82
	ROYAL DUTCH SHELLA	15.1	-41%	0%	8%	0.77	PHILIPS KON	39.6	-9%	0%	1%	0.56
CAC40 INDEX												
	WORLDLINE	66.1	5%	7%	10%	0.39	ACCOR	23.0	-45%	-9%	-3%	0.58
	SAINT GOBAIN	25.4	-30%	5%	10%	0.55	SODEXO	65.5	-38%	-10%	-3%	0.49
	VINCI	76.8	-22%	3%	9%	0.56	KERING	447.5	-24%	-3%	-1%	0.71
	CAPGEMINI	89.0	-18%	4%	8%	0.54	ORANGE	10.7	-18%	-4%	0%	0.51
	ARCELORMITTAL SA	10.3	-34%	3%	8%	0.67	SCHNEIDER ELECTRIC	80.4	-12%	-4%	0%	0.55
PSI20 INDEX												
	EDP	4.1	7%	7%	9%	0.74	IBERSOL,SGPS	3.8	-53%	-6%	-5%	1.03
	GALP ENERGIA-NOM	10.3	-31%	-2%	2%	0.70	SONAE CAPITAL	0.5	-38%	-5%	-3%	0.26
	NOVABASE,SGPS	2.7	6%	1%	2%	0.36	B.COM.PORTUG UES	0.1	-53%	-7%	-2%	0.71
	SEMAPA	9.0	-35%	0%	2%	0.50	ALTRI SGPS	4.7	-17%	-2%	-1%	0.70
	PHAROL	0.1	-31%	-1%	1%	0.47	SONAE	0.7	-24%	-3%	0%	0.55
ISEQ INDEX												
	KINGSPAN GROUP PLC	49.5	-9%	6%	11%	0.87	AIB GROUP PLC	1.1	-65%	-13%	-7%	0.78
	GLENVEAGH PROP	0.6	-31%	6%	11%	0.53	DALATA HOTEL	2.6	-50%	-13%	-7%	0.55
	CAIRN HOMES	0.9	-31%	2%	5%	0.53	APPLEGREEN	3.1	-45%	-3%	-6%	0.27
	SMURFIT KAPPA GP	28.7	-14%	0%	4%	0.51	BANK OF IRELAND GP	1.6	-66%	-11%	-5%	0.73
	GREENCOAT REN.	1.1	-3%	1%	3%	0.22	IRISH CONT. GP.	3.4	-30%	-1%	-2%	0.12
OSLO OBX INDEX												
	AKER	26.5	-46%	8%	15%	0.99	NORWEGIAN AIR SHUTTLE	0.4	-88%	-12%	-14%	1.61
	BAKKAFROST	50.6	-14%	11%	15%	0.72	FRONTLINE	7.4	-37%	-14%	-11%	1.43
	DNO	0.4	-59%	2%	10%	0.76	ORKLA	7.7	-5%	-8%	-6%	0.76
	SCHIBSTED SER. A	20.0	-17%	2%	9%	0.87	GOLDEN OCEAN GROUP	3.0	-44%	-14%	-5%	1.02
	BW OFFSHORE LIMITED	2.7	-50%	2%	9%	0.78	STOREBRAND	4.2	-33%	-10%	-4%	0.79

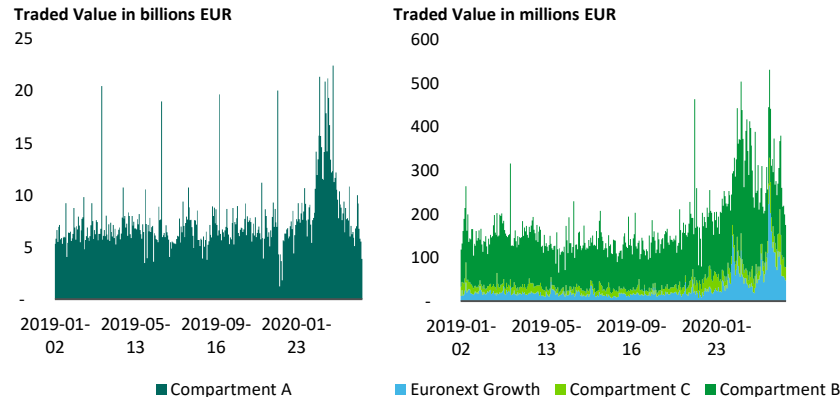
# EURONEXT TRADING VALUES AND VOLUMES

Trading levels on Euronext markets

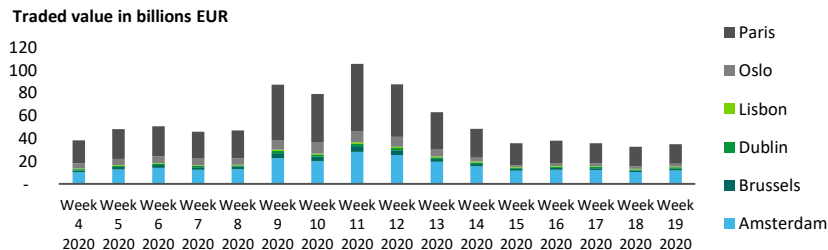
## TRADED VALUE 2019 FY TO 2020 YTD



## TRADED VALUE ACROSS EURONEXT MARKETS\*



## TRADED VALUE RECENT EVOLUTION BY EURONEXT LOCATION



## AVERAGE DAILY TRADED VALUE ACROSS EURONEXT MARKETS\*

Period	Comp. C and Euronext Growth (€bn)	Comp. B (€bn)	Comp. A (€bn)
Week 19	0.09	0.12	6.23
Week 18**	0.17	0.16	7.22
Apr-20	0.16	0.15	7.62
Mar-20	0.07	0.24	14.14
Feb-20	0.10	0.20	9.92
Jan-20	0.06	0.14	6.98
Q1 2020	0.08	0.19	10.36
Q1 2019	0.04	0.12	6.73



Source: Euronext Optiq data (Amsterdam, Brussels, Dublin, Lisbon and Paris) & Oslo Bors Millennium data for Oslo markets, as of 8 May 2020

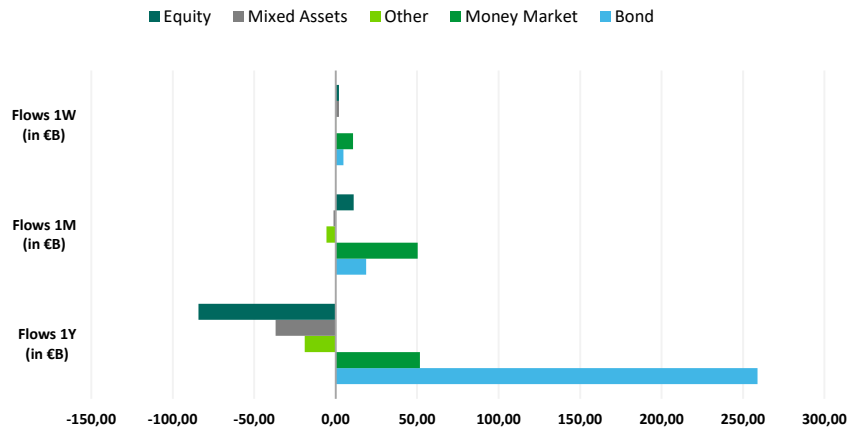
\*Figures exclude trading volumes from Oslo markets

\*\*Week 18 had only 4 trading days as Euronext markets were closed on 1 May 2020

# FUNDS FLOWS IN EUROPE

Inflows and outflows on European equities

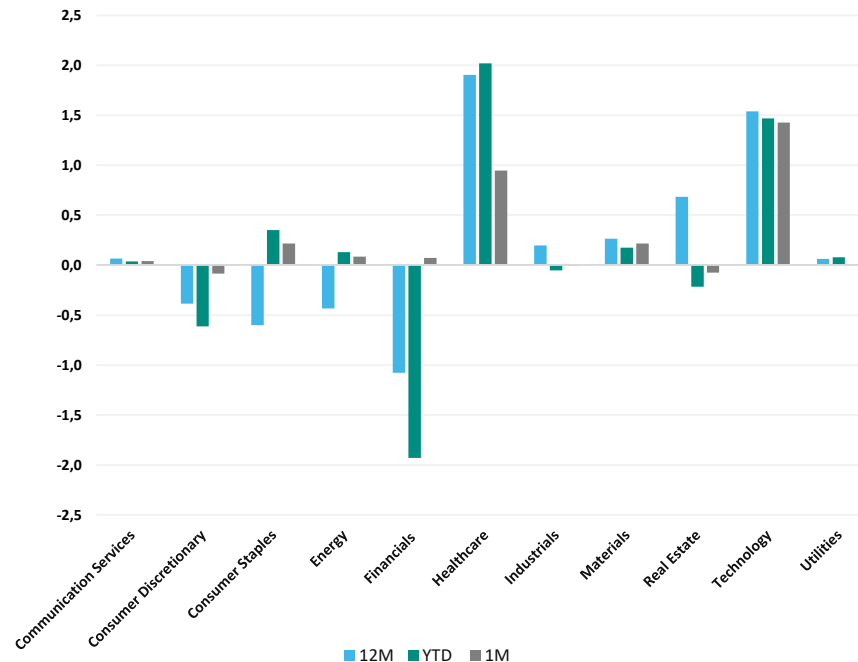
## INFLOWS AND OUTFLOWS\* EVOLUTION IN EU-27 ZONE BY ASSET CLASS



Asset Class	Flows 1Y (€bn)	Flows 1M (€bn)	Flows 1W (€bn)
Bond	258.91	18.75	4.78
Money Market	51.72	50.25	10.66
Other	-18.99	-5.66	0.13
Mixed Assets	-36.90	-1.37	1.98
Equity	-84.14	11.10	2.07

## FLOWS\* ON EURONEXT EQUITIES\*\* BY INDUSTRIES

### Funds Flows in billions EUR



| Source: Thomson Reuters, Lipper, with 1-month rolling figures and 1-week figures until 6 May 2020

| \*Includes Mutual Funds and ETFs

| \*\*All equities listed on Euronext markets including Oslo equities

# DCM ACTIVITY ON EURONEXT MARKETS

## Euronext fixed-income issuance activity

### MOST RECENT BOND ISSUANCES WEEK 19

Issuer Name	Date of Issuance	Issuance Type	Market	Location	Amount Issued (€m)
AB SVENSK EXPORTKREDIT	05/05/2020	Public	Euronext	Dublin	1600
BPIFRANCE FINANCEMENT	06/05/2020	Financial	Euronext	Paris	1500
CAISSE FSE FINANCEMENT LOCAL	07/05/2020	Public	Euronext	Paris	1000
AMPHENOL TECHNOLOGIES HOLDING	04/05/2020	Corporate	GEM	Dublin	500
REGIAO AUTONOMA DOS ACORES	06/05/2020	Public	Euronext	Lisbon	180
AVINOR	05/05/2020	Public	Oslo Bors	Oslo	90
GASLOG	08/05/2020	Corporate	Oslo Bors	Oslo	81
KLEPIERRE	06/05/2020	Corporate	Euronext	Paris	60
JEFFERIES GROUP	04/05/2020	Financial	Euronext	Dublin	55
GRUPO ACS	07/05/2020	Corporate	Euronext	Dublin	50
CIE AUTOMOTIVE	07/05/2020	Corporate	Euronext	Dublin	32
STOREBRAND BANK	06/05/2020	Financial	Nordic ABM	Oslo	27
VASAKRONAN	04/05/2020	Public	Euronext	Dublin	19
ASSISTANCE HOSP REG MARSEILLE	04/05/2020	Public	Access	Paris	10

### MAIN HIGHLIGHTS WEEK 19

**78 new bonds listed on Euronext Dublin**

**20 new bonds listed on Euronext Amsterdam, Brussels, Lisbon, Oslo and Paris**

**€37bn issued in Week 19**

### ESG BOND ISSUANCES Q2 2020

**12 new ESG bonds listed from 9 issuers**

VASAKRONAN  
ROYAL SCHIPHOL GROUP  
REGION WALLONNE  
SOCIETE DU GRAND PARIS  
LEASEPLAN CORPORATION  
SOCIETE NATIONALE SNCF  
LEASEPLAN CORPORATION  
FLEMISH COMMUNITY  
TAGUS STC

**€6.8bn total issuance in Q2 2020**

# CORPORATE ACTIONS AND FINANCIAL REPORTING

Euronext is committed to ensure business continuity

## CORPORATE ACTIONS

### **During the confinement period, will Euronext be able to manage corporate events?**

The Euronext teams are fully mobilised to ensure the continuity of market activities under the best possible conditions. Most of our staff are currently working from home whilst operating a fully functional infrastructure. Therefore, all corporate events are proceeding normally.

### **What if my company has already announced a cash distribution and needs to cancel it?**

For any corporate event (creation, update, cancellation), please contact Euronext's Corporate Actions Department ([corporateactionsfr@euronext.com](mailto:corporateactionsfr@euronext.com)) and your main contact at Euronext as soon as possible, and no later than two trading days prior to the corporate event.

### **A cash distribution has already been announced but I need to move the payment date to a later date? What is the procedure?**

The payment date is not covered by Euronext's rules. As a market operator, Euronext does not play any particular role but has to be informed and inform the market no later than two trading days prior to the event. You can contact your paying agent and CSD that will assist you on this matter.

### **Does Euronext have in place a plan or strategy for pandemic planning, and has it been reviewed in the context of COVID-19?**

Yes, Euronext has a pandemic plan in place. The pandemic plan and business continuity plans have been leveraged with respect to COVID-19. For example, reinforced actions include daily monitoring of government guidance to enable agile decision-making. Euronext's federal and decentralised model supports the arrangements put in place and avoids high concentration of any of its critical departments to preempt as much as possible risks in any one of its locations.

## FINANCIAL REPORTING

### **Does Euronext intend or do the regulators intend to extend the deadline for publishing accounts (Growth and Access)?**

In accordance with Chapter 4 of the Euronext Growth Market Rules, companies admitted on Access (Paris, Brussels, Lisbon) and Growth (Paris and Lisbon) are required to publish an annual report including audited annual financial statements and consolidated financial statements, if applicable, and an annual management report. This publication must be made within four months of the end of your financial year.

**For companies with a fiscal year ending 31 December 2019, the publication (on the company website) must be effective no later than 30 April 2020.**

**Euronext will monitor the communications made (publication of financial statements or announcement of postponement) after the 30 April 2020 deadline. As part of its controls, Euronext will follow the recommendations of ESMA and the national regulators (e.g. FSMA, AMF): the reminder to non-compliant issuers will be postponed for a period of two months beyond the deadline for annual financial reports for a financial year ending between 31 December and 31 March.**

### **What if my company is unable to publish its annual financial accounts by end of April due to COVID-19?**

In the current exceptional circumstances and in anticipation of the difficulties encountered by some companies, issuers that are unable to publish their financial reports within the deadlines must notify Euronext (for Euronext Access and Euronext Growth) or the competent regulator (for the regulated markets and Euronext Growth Brussels) and inform the market (in advance) by indicating the reasons for the delay and an expected publication date.



# DIVIDEND POLICIES AND EQUITY DERIVATIVES

Euronext is committed to ensure business continuity

## DIVIDEND POLICIES AND DERIVATIVES PRICING

### How the postponement of AGMs and dividend policies can impact the pricing of your derivatives?

Derivatives classes may have been introduced on your company's shares. A derivative listing on Euronext involves a number of benefits, including but not limited to, enhancing interest and liquidity in a company's share and, as various studies have shown, a possible stabilising effect on the underlying share price during the day.

In the unprecedented context brought on by COVID-19, several European national competent authorities are considering exceptional measures, such as allowing the postponement of AGMs for issuers or reviewing public funding in light of dividend policies. These measures can impact your dividend policy, and subsequently the pricing of your derivatives. You can read the best practices to maximise the smooth pricing of derivatives on:

<https://connect.euronext.com/en/resources/derivatives-markets>.

To protect investors, it is important that you avoid announcing any high impact corporate actions with price-sensitive consequences on or just before an expiry Friday. Nor it is preferable to change a dividend date so that it moves from before a certain expiry Friday to after that expiry Friday. This has an immediate impact on the pricing of the derivatives because dividends are an important part of the formation of option prices. The price of a derivative (options and futures) is based on the following:

- Underlying share price
- Volatility
- Interest rate
- Dividend
- Lifetime of the contract

## ORDINARY AND EXTRAORDINARY DIVIDENDS

### What are the expiry dates for options in 2020?

Options expire several times a year. The standard expiry date is the third Friday of the expiry month (calendar month) unless the third Friday is a public holiday and the exchange is closed, in which case it is the third Thursday. List of all upcoming expiry dates for year 2020:

May 15/05/2020

June 19/06/2020

July 17/07/2020

August 21/08/2020

September 18/09/2020

October 16/10/2020

November 20/11/2020

December 18/12/2020

### Ordinary of extraordinary? Wording matters

It is important that issuers use the right terminology when qualifying their dividends in their communications. The wordings "Special, Extra or Extraordinary" should only be used when appropriate as only non-ordinary dividends lead to a derivatives contract adjustment by Euronext. An ordinary dividend for the year 2019 should not be requalified as Extraordinary if in current environment:

- Its payment is postponed later in 2020;
- It is reduced;
- It is paid out from reserves and not results.

In doubt, do not hesitate to liaise with Euronext as individual cases may be more specific.

# TRADING SAFEGUARDS ON EURONEXT MARKETS

## Euronext's market protection and detection mechanisms

**Euronext's general philosophy is not to halt trading except in extreme circumstances.** To achieve this, Euronext does not rely on circuit-breakers alone, but on a full set of trading safeguards. Over the years, Euronext has developed a complete set of mechanisms that go beyond market protection and are designed to prevent situations of disorderly markets and detect unusual events. All the market protection mechanisms are discussed and validated with local regulators, ensuring that Euronext is constantly improving the safety net across all its regulated markets.

### EURONEXT MARKET SURVEILLANCE METHODOLOGY

#### Prevention

Market protection mechanisms include:

- the capacity to reject aberrant orders (unusually large in size or in units/price) before they enter the market;
- the capacity to halt instruments subject to single orders that might disrupt the market;
- the capacity to prevent significant price variations (dynamic or static collars).

#### Detection

A comprehensive set of algorithm-powered alerts that are triggered by Euronext's monitoring systems and handled in near real-time by analysts from the Cash Market team ensures fair and orderly markets as well as investigation and resolution where needed.

#### Reservation periods

Dynamic and static collars constitute the first and second layers of Euronext's circuit-breaker mechanism, respectively. The reference price is used to calculate both collars. The reference price changes throughout the trading day after each trade, with the last traded price becoming the new reference.

Reservation periods limit the impact of any unexpected sharp price movements whilst giving the market ample time to review orders and investment decisions before trading resumes.

### EURONEXT DYNAMIC AND STATIC COLLARS

#### Dynamic collars

Are based on the dynamic reference price, which is taken from the last traded price and is amended with each new trade throughout the trading day. This safeguard threshold automatically halts trading on a stock if its price reaches +/-5% price variation (or +/-3% if the stock is part of a flagship index) on the dynamic collar reference price.

#### Static collars

Are based on the static reference price, which is taken from the opening price of the security if it has traded on the same day, or the last reference price from the previous trading day. This safeguard threshold automatically halts trading on a stock if its price reaches +/-10% price variation (or +/-8% if the stock is part of a flagship index) on the static collar reference price.

	PRODUCT	DYNAMIC COLLARS	STATIC COLLARS
<b>Thresholds</b>	All AEX, BEL 20, CAC 40, ISEQ 20 and PSI 20 constituents	+/- 3%	+/- 8%
<b>Thresholds</b>	Other Equities	+/- 5%	+/- 10%
<b>Minimum Trading Halt duration</b>	All securities that are traded on a continuous basis	3 minutes	3 minutes
<b>Minimum Trading Halt duration: consecutive trading halt in same direction</b>	All AEX, BEL 20, CAC 40, ISEQ 20 and PSI 20 constituents	3 minutes	10 minutes

# MOST RECENT LEGAL AND REGULATORY MEASURES

Update from governments and regulators in the context of COVID-19

	ANNUAL GENERAL MEETINGS	ANNUAL ACCOUNTS	SHORT SELLING
BELGIUM	<ul style="list-style-type: none"> <li><b>Law:</b> Royal decree dated 09/04 to (a) soften the organization of remote GM and authorize companies to postpone AGMs, and to (b) authorize companies to extend the deadline for publishing annual accounts.</li> <li><b>Regulator:</b> the FSMA published Q&amp;As on 26/03 and 14/04 about the impact of COVID-19 on the obligations of listed companies, including the convocation and holding of general meetings of shareholders and the publication of periodic information and inside information.</li> </ul>		The FSMA announced a <b>short selling ban until 18/05</b> .
FRANCE	<ul style="list-style-type: none"> <li><b>Law:</b> ordinance published on 26/03 allowing closed session and virtual AGMs and extending deadline by 3 months for the organization of AGMs;</li> <li><b>Regulator:</b> the AMF encourages issuers to broadcast AGMs in real time.</li> </ul>	<ul style="list-style-type: none"> <li><b>Approval:</b> deadline for approving accounts extended by 3 months (ordinance from 26/03);</li> <li><b>Publication:</b> deadline for publishing annual accounts remains unchanged (30/04).</li> </ul>	The AMF announced a <b>short selling ban until 18/05</b> .
IRELAND	<ul style="list-style-type: none"> <li><b>Law:</b> no specific measure but as under The Companies Act in Ireland, companies have to hold their AGMs 15 months after the previous one;</li> <li><b>Regulator:</b> no specific recommendation from the CBI**.</li> </ul>	<p>In line with the ESMA statement*, the CBI has confirmed it will follow the recommendation and apply the more lenient deadlines for issuers**.</p> <p>Euronext has extended the deadline for publishing annual accounts (Growth) by 3 months.</p>	No specific measure.
THE NETHERLANDS	<ul style="list-style-type: none"> <li><b>Law:</b> temporary legislation allowing companies to postpone or organize digital AGMs has entered into force on 24 April 2020;</li> <li><b>Regulator:</b> no specific recommendation from the AFM.</li> </ul>	In line with the ESMA statement**, the AFM decided to follow the recommendation and apply the deadline less strictly for issuers***.	No specific measure.
NORWAY	<ul style="list-style-type: none"> <li><b>Law:</b> exemption given by the government on 27/03 to facilitate proxy voting and authorize companies to have digital AGMs until the end of the Corona Act (27/05);</li> <li><b>Regulator:</b> no specific recommendation from the FSA.</li> </ul>	In line with the ESMA recommendation, Oslo Bors informed companies listed on regulated markets about deadlines for financial reporting****.	No specific measure.
PORTUGAL	<ul style="list-style-type: none"> <li><b>Law:</b> DL 10-G/2020 of 13/03 allows AGMs to be postponed until 30/06;</li> <li><b>Regulator:</b> CMVM encourages issuers to consider both electronic vote and webcasting*****.</li> </ul>	In line with ESMA recommendations, issuers shall reflect both current and potential impacts of COVID-19, taking into account a quantitative and qualitative assessment.	CMVM follows ESMA recommendation stating and reinforcing the constant monitoring of the performance of investors with short positions in national issuers, and assess on a permanent basis the possibility of introducing temporary prohibitions.

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\* [https://www.esma.europa.eu/sites/default/files/library/esma31-67-742\\_public\\_statement\\_on\\_publication\\_deadlines\\_under\\_the\\_td.pdf](https://www.esma.europa.eu/sites/default/files/library/esma31-67-742_public_statement_on_publication_deadlines_under_the_td.pdf)

\*\* <https://www.centralbank.ie/regulation/covid19-flexibility-measures/other>

\*\*\* <https://www.afm.nl/en/professionals/nieuws/2020/mrt/esma-wil-soepele-regels-verslaggeving-2019>

\*\*\*\* [https://www.oslobors.no/ob\\_eng/Oslo-Boers/Regulations/Information-and-news/Information-regarding-publication-of-the-annual-report-for-the-fiscal-year-2019](https://www.oslobors.no/ob_eng/Oslo-Boers/Regulations/Information-and-news/Information-regarding-publication-of-the-annual-report-for-the-fiscal-year-2019)

\*\*\*\*\* <https://www.cmvm.pt/en/Comunicados/comunicques/Pages/20200320mc3.aspx>

# UPCOMING WEBINARS FOR ISSUERS

Webinars covering key topics in the current environment



15 May | 10 am – **France**

New market environment: which opportunities to raise funds?

[Register](#)



19 May | 9.30 am – **France**

Impacts of COVID-19 on Equities markets

*For CLIFF members only*



20 May | 9.30 am – **France**

New ESEF / iXBRL reporting

[Register](#)



16 June | 12 pm – **Belgium**

Shareholders' Rights Directive II "SRD II"

[Register](#)

## UPCOMING WEBINARS

### Belgium

- Fundraising webinar  
*Details to come*

### France

- New market environment: what to expect in terms of public offerings and major capital transactions?  
*4 June | 11 am*

### Pan-European

- Long-term vision and extra-financial criteria: why responsible funds seem better resistant to the current crisis?  
*Details to come*

### Pan-European

- Biotech Leaders Conference  
*30 June | 11 am*

# CONNECT PLATFORM FOR ISSUERS

Manage your daily life and market operations

The Connect platform allows you to analyse how your share is trading with real-time data and tools to steer the evolution of your stock.

You can also update your company information, check your ongoing obligations, access a full range of services dedicated to listed companies, and benefit from live support from our teams.



## Get practical information

Find all relevant information related to your company's public life (trading rules, Listing Fee Book, F.A.Q, etc.) and follow all upcoming events for issuers in your area.

## Get attentive services

Attuned to your needs, ExpertLine guides and assists you with all your operations via a live chat or:

[myquestion@euronext.com](mailto:myquestion@euronext.com)



### Your Visibility

- Update your company profile
- Fill in your financial calendar for the year
- Publish your press releases
- Download your listed emblem



### Market Operations

- Check your ongoing obligations and the status of your LEI code
- View market notices about your share



### Notifications

- Manage your subscription preferences
- Set share price alerts on any stock listed on Euronext



### Data Center

- Live Data to view your stock performance, order book, watchlists, market indicators, broker share and liquidity providers
- Historical data to get key metrics on your share price, trades, volumes, velocity, volatility and comparative benchmarks

MARKET  
SUMMARY

### Your end of day market summary

The End of Day Market Summary is an email sent after each trading session. It provides a synopsis of your daily share's performance.

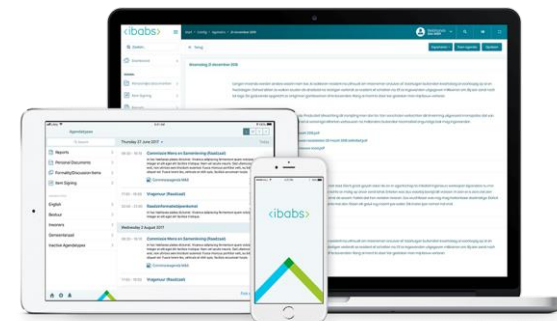
Euronext	
End of Day Market Summary	
Latest Trading Session	
07/05/2018 10:30 CET	
ENX	
Last Price	451.00
Since prev. close	0.30 (0.59%)
Open	451.00
Since Open	0.05 (0.10%)
High	451.49 (0.14)
Low	450.79 (0.13)
Volume	16,100
Turnover	6,011.10k
Transactions	157
Market Cap	307,04k

# ULTIMATE GUIDE FROM IBABS

## How to run truly productive remote board meetings

Euronext Corporate Services developed this guide to help you prepare a productive remote board meeting even if this is the first time you have to do it. Speaking of productivity, one way to increase yours is to keep all documents and notes related to a meeting in one shared space like iBabs.

iBabs is a board meeting platform that enables you to get meetings organised faster, collaborate on notes and agendas and keep track of decisions and action items from previous meetings.



DOWNLOAD THE GUIDE – ENGLISH VERSION



DOWNLOAD THE GUIDE – FRENCH VERSION

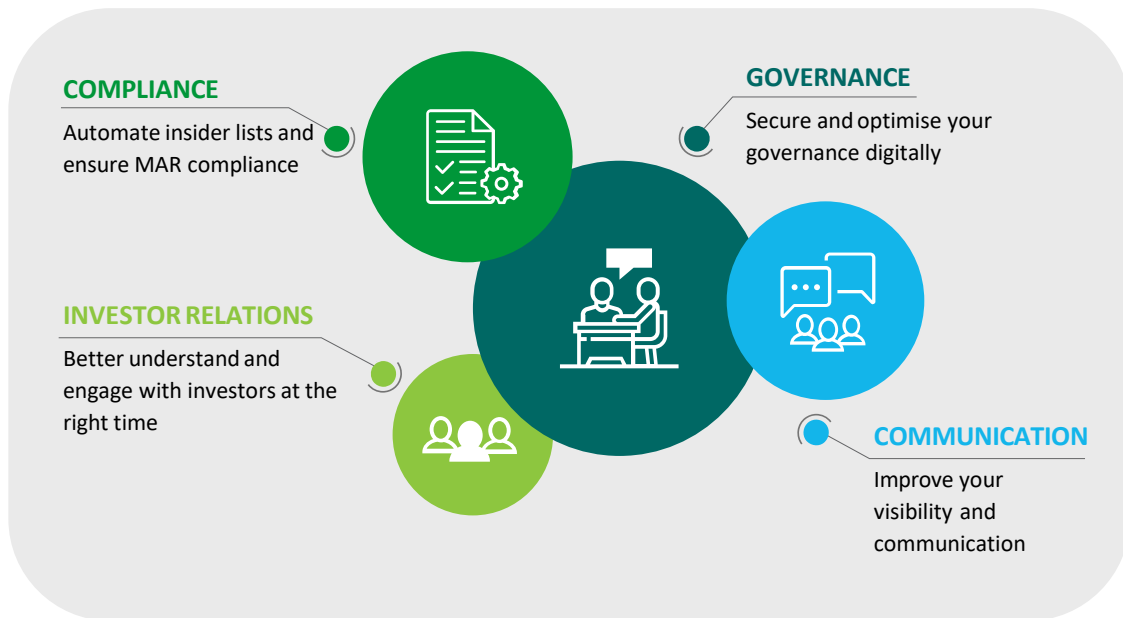


# EURONEXT CORPORATE SERVICES

Access a full set of solutions

Managing digital communication, e-governance and investor relations in difficult times, all while remaining compliant, are just some of the challenges brought about by the current circumstances.

Euronext Corporate Services has a suite of solutions which can help you address these challenges and help you navigate this adverse environment digitally and efficiently.



## OUR EXPERTISE

600+

Listed companies already working with Euronext Corporate Services totalling 2,500+ clients

80

Professionals to help listed companies make the most out of capital markets

15+

Number of countries where Euronext Corporate Services serves clients

### CONTACT US

 [corporateservices@euronext.com](mailto:corporateservices@euronext.com)

 [corporateservices.euronext.com](https://www.euronext.com/corporateservices)

# EMBRACE EFFICIENCY IN TIMES OF CHANGE

Manage operational efficiency during COVID-19

## GOVERNANCE

The board portal to organise and run board meetings more efficiently.

Enhance **collaboration** and streamline **decision-making processes**, even **remotely**. Schedule **meetings** and share **agendas** or **documents** in a secured environment. On any device, **anywhere**.



## COMMUNICATION

Market leader in webinars and webcasts services for financials results, internal communication, marketing and external communication.

Host your company's **AGM** virtually, from **anywhere**, and **communicate** with all investors and stakeholders **simultaneously** in an **engaging** and **transparent** way.

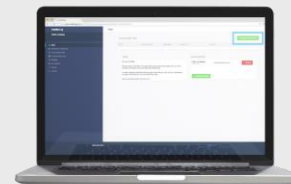


| More information can be found at the following link: [corporateservices.euronext.com](https://corporateservices.euronext.com)

## COMPLIANCE

Automate the management of inside information and insider lists.

In light of the recent development with COVID-19, **ESMA** has issued new **guidelines** for market disclosure and financial reporting. Ensure that you remain **compliant** with the European "Market Abuse Regulation" (**MAR**) and **save time** with our **fully automated** platform.



## INVESTOR RELATIONS

Optimise your investor relations team workflow and efficiently manage relationships with institutional investors.

Get **ahead of the curve** and prepare for a **post-COVID-19** world with our Advisory and IR Solutions.

Our **Post-Listing Advisory** team can provide **market intelligence** and **decision-making analytics** and support with crafting an **effective equity story**.

**Shareholder Analysis** helps to **identify** and **monitor** your **shareholder base** and **benchmark** with your industry.

**IR.Manager** is an intuitive investor **CRM** and **targeting** platform.





# CONTACT DETAILS

## Your main contacts at Euronext

You can reach your **dedicated representative** for any question related to the particular situation in your country:

### BELGIUM

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[cleca@euronext.com](mailto:cleca@euronext.com)


 Alain Baetens  
Head of Large Caps France  
[abaetens@euronext.com](mailto:abaetens@euronext.com)

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### PORTUGAL

 Filipa Franco  
Head of Listing Portugal  
[ffranco@euronext.com](mailto:ffranco@euronext.com)

You can reach **specific teams** for any question related to your daily activity and corporate actions:

### EXPERTLINE

 [myquestion@euronext.com](mailto:myquestion@euronext.com)

### CORPORATE ACTIONS

 [corporateactionsfr@euronext.com](mailto:corporateactionsfr@euronext.com)

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