



EURONEXT CAPITAL MARKETS UPDATE

WEEK 21 – FROM 18 TO 22 MAY 2020



27 MAY 2020

EXECUTIVE SUMMARY

Weekly update for issuers and market members

MOST RECENT REGULATORY UPDATES – NEW PUBLIC STATEMENT FROM ESMA ON HALF-YEAR FINANCIAL REPORTS

On 20 May, ESMA issued a statement* to clarify the implications of the COVID-19 outbreak on the periodic information for issuers, and to insist on the importance of transparency and consistency in the application of European ongoing requirements. Issuers are reminded to provide timely, relevant and reliable information, while not unduly delaying the publication of half-year financial reports. ESMA highlights the importance of updating the information included in the last periodic publication about the impacts of COVID-19, in particular significant uncertainties and risks, going concern, impairment of non-financial assets, and presentation of profit or loss. In this statement, ESMA also recommends issuers to indicate clear information about past and future impacts of COVID-19, notably related to strategy, operations, and actions put in place to mitigate risks.

EQUITY PERFORMANCE IN EUROPE – REBOUND OF EUROPEAN MARKETS OBSERVED LAST WEEK

Week 21 marked positive performances for the main national indices of Euronext markets, which have been particularly visible for the ISEQ and PSI 20 that respectively rose by 7.08% and 6.14%. This overall trend in Europe is illustrated by the strong performance of the Euronext 500 increasing by 3.67% over the week. As for the Small and Midcap indices, the CAC Mid & Small remained in positive territory gaining 1.88% last week, and the AMX performed well with a 3.41% increase.

EURONEXT BLUE CHIPS PERFORMANCE – POSITIVE TRAJECTORY FOR UTILITIES AND TECHNOLOGY MONTH-TO-DATE

Concerning the main industries for Blue Chips, some sectors continue to be stable since the beginning of May, such as Utilities and Technology, which have respectively increased by 1.07% and 3.71%. For most of the other sectors, the performances are slightly negative, oscillating on average between 1 and 2% decrease month-to-date, even for Oil & Gas experiencing a drop of 1.81% in May. However, the situation is different for the Telecom industry, with a 5.23% decrease noted in Week 21.

EURONEXT TRADING VALUES AND VOLUMES – TRADING VOLUMES RECORDED ON EURONEXT SIMILAR TO WEEK 20

Trading volumes remain quite similar for Blue Chips with an average daily trading volume of €6.93bn in Week 21 for Compartment A, compared to €6.56bn recorded the previous week. Regarding levels for Small and Midcap issuers, the average daily trading volume on Compartment C and Euronext Growth observed in Week 21 are also quite close to those of Week 20, while they have decreased from €0.16bn to €0.11bn on Compartment B.

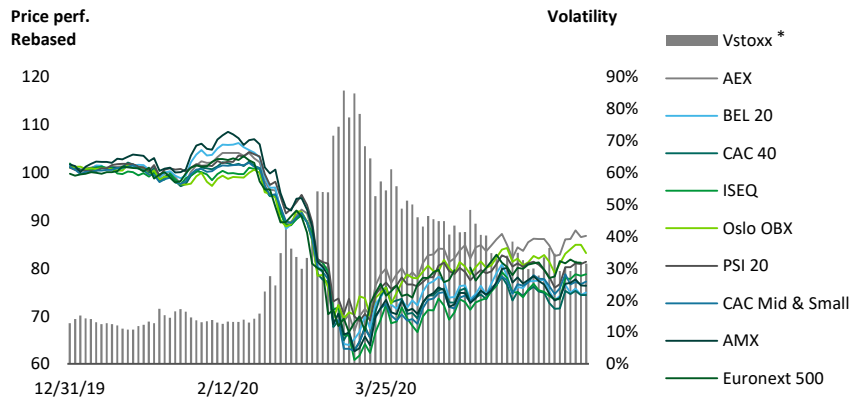
FUNDS FLOWS IN EUROPE – HIGH OUTFLOWS ON EQUITIES BUT SIGNIFICANT INFLOWS ON BONDS

Last week for Equities, €10.96bn outflows were noted, after the marginal €0.68bn outflows in Week 20. But when it comes to Bonds, the inflow trend is continuing with net inflows of €4.81bn experienced in Week 21, compared to €7.54bn inflows in Week 20. Concerning the monthly flows, Equities are still generating inflows from fund managers with €10.81bn inflows, and €20.40bn on Bonds. In terms of industries, Healthcare and Technology are the most attractive sectors.

EQUITY PERFORMANCE IN EUROPE

Market impact due to COVID-19

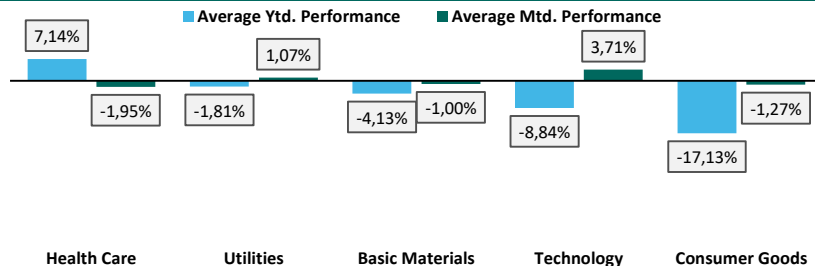
INDEX EVOLUTION



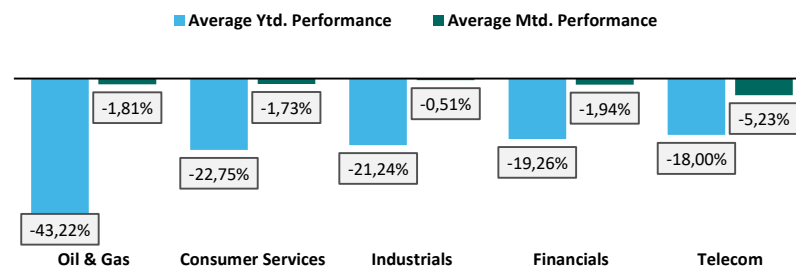
INDEX HISTORICAL PERFORMANCE

Price Perf. (%)	10Y	5Y	YTD	Since Feb-20	MTD	Week 21
AEX®	67.31	4.48	-13.27	-11.05	2.23	4.81
BEL 20®	23.67	-21.33	-25.10	-24.18	-4.40	1.04
CAC 40®	29.55	-13.58	-25.65	-23.45	-2.79	3.90
ISEQ®	95.75	-9.89	-21.31	-19.22	0.89	7.08
Oslo OBX®	66.55	-8.42	-25.08	-20.21	1.29	2.74
PSI 20®	-37.82	-30.49	-18.66	-19.25	-1.00	6.14
CAC Mid & Small®	71.18	-9.07	-22.85	-20.91	-0.32	1.88
AMX®	37.94	-8.06	-23.71	-23.73	-4.71	3.41
Euronext 500®	28.66	-15.35	-18.11	-17.14	0.05	3.67

OVER PERFORMING INDUSTRIES ON EURONEXT REGULATED MARKETS



UNDER PERFORMING INDUSTRIES ON EURONEXT REGULATED MARKETS



Source: Factset, Euronext, as of 22 May 2020

*The Vstoxx indices are based on Euro Stoxx 50 real-time options prices and are designed to reflect the market expectations of near-term up to long-term volatility by measuring the square root of the implied variance across all options of a given time to expiration.

EURONEXT BLUE CHIPS PERFORMANCE

Major indices constituents' over and under performers

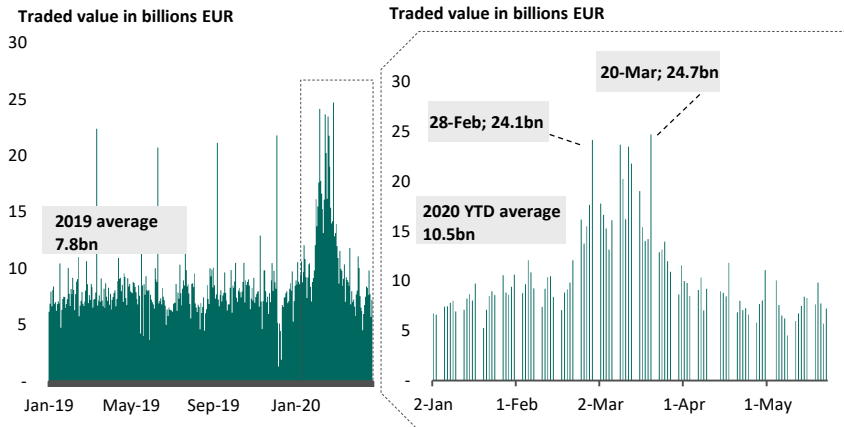
INDEX OVER AND UNDER PERFORMERS

	WEEKLY OVER PERFORMERS						WEEKLY UNDER PERFORMERS					
	Company Name	Last Price €	YTD Perf.	MTD Perf.	WTD Perf.	Volume 1W/ 3M Average (x)	Company Name	Last Price €	YTD Perf.	MTD Perf.	WTD Perf.	Volume 1W/ 3M Average (x)
AEK INDEX	ADYEN	1132	55%	26%	15%	0.67	GALAPAGOS	185.0	-1%	-8%	-8%	0.85
	ABN AMRO	6.5	-60%	-7%	12%	1.04	UNIBAIL-RODAMCO-WE	41.3	-71%	-23%	-5%	1.37
	NN GROUP	25.8	-24%	-2%	9%	0.53	VOPAK	47.9	-1%	-9%	-2%	0.62
	ASML HOLDING	291.8	11%	8%	8%	0.64	UNILEVER DR	44.1	-14%	-3%	-1%	0.62
	PHILIPS KON	40.7	-6%	3%	7%	0.62	PROSUS NV	78.1	17%	13%	0%	0.88
CAC40 INDEX	SAINT GOBAIN	26.8	-27%	11%	16%	1.01	UNIBAIL-RODAMCO-WE	41.3	-71%	-23%	-5%	1.37
	AIRBUS	54.0	-59%	-7%	10%	0.83	SODEXO	56.0	-47%	-23%	-4%	1.13
	SCHNEIDER ELECTRIC	84.3	-8%	1%	8%	0.50	PUBLICIS GROUPE SA	24.6	-39%	-9%	-3%	0.69
	LVMH	355.3	-14%	1%	8%	0.59	RENAULT	17.2	-59%	-5%	-2%	1.09
	BNP PARIBAS	28.4	-46%	-1%	7%	0.67	SANOFI	86.9	-3%	-3%	0%	0.67
PS120 INDEX	IBERSOL,SGPS	6.9	-13%	73%	77%	4.21	REN EDP	2.4	-10%	-1%	-3%	0.90
	MOTA ENGIL	1.2	-38%	1%	13%	1.27	RENOVAVEIS	11.5	9%	2%	2%	0.39
	SONAE CAPITAL	0.5	-37%	-3%	12%	0.42	CORTICEIRA AMORIM	9.3	-18%	-4%	4%	0.61
	J.MARTINS,SGPS	15.3	4%	-1%	12%	0.88	NOVABASE,SGPS	2.9	13%	8%	4%	0.65
	SONAE	0.7	-26%	-6%	9%	0.68	B.COM.PORTUG UES	0.1	-55%	-11%	4%	1.04
BEL20 INDEX	UMICORE	39.7	-8%	1%	9%	1.08	GALAPAGOS	185.0	-1%	-8%	-8%	0.85
	ING GROEP N.V.	5.2	-51%	4%	7%	0.80	COFINIMMO	118.4	-10%	-7%	-7%	0.65
	KBC	43.7	-35%	-11%	4%	0.64	COLRUYT	52.4	13%	-4%	-7%	0.59
	TELENET GROUP	34.9	-13%	-8%	3%	0.55	BPOST	5.6	-46%	-12%	-5%	0.95
	ACKERMANS V.HAAREN	116.8	-16%	-3%	2%	0.49	PROXIMUS	17.7	-31%	-9%	-5%	0.56
ISEQ INDEX	RYANAIR HOLD.	10.7	-27%	3%	27%	1.08	KERRY GROUP	101.5	-9%	-3%	0%	0.50
	ARYZTA AG	0.4	-62%	7%	27%	1.04	HIBERNIA REIT PLC	1.0	-28%	-14%	0%	0.78
	GLENVEAGH PROP.PLC	0.6	-28%	11%	13%	0.40	IRISH CONT. GP.	3.2	-34%	-7%	0%	0.20
	CAIRN HOMES	0.8	-33%	0%	13%	0.67	IRISH RES. PROP.	1.2	-25%	-7%	1%	0.31
	DALATA HOTEL	2.8	-46%	-6%	11%	0.43	FLUTTER ENTERTAIN	117.5	16%	8%	4%	0.64
OSLO OBX INDEX	BW OFFSHORE	3.3	-40%	24%	22%	1.01	NORWEGIAN AIR SHUTTLE	0.3	-92%	-42%	-41%	5.43
	GOLDEN OCEAN GROUP	3.1	-41%	-11%	10%	0.76	TGS-NOPEC GEOPHYSICAL	12.3	-50%	-15%	-2%	0.73
	NEL	1.1	45%	-1%	10%	0.37	TELENOR	13.0	-10%	-10%	-2%	0.57
	DNO	0.4	-59%	2%	8%	0.64	ORKLA	7.8	-5%	-9%	1%	0.61
	STOREBRAND	4.2	-33%	-11%	8%	0.67	MOWI	16.8	-20%	5%	2%	0.64

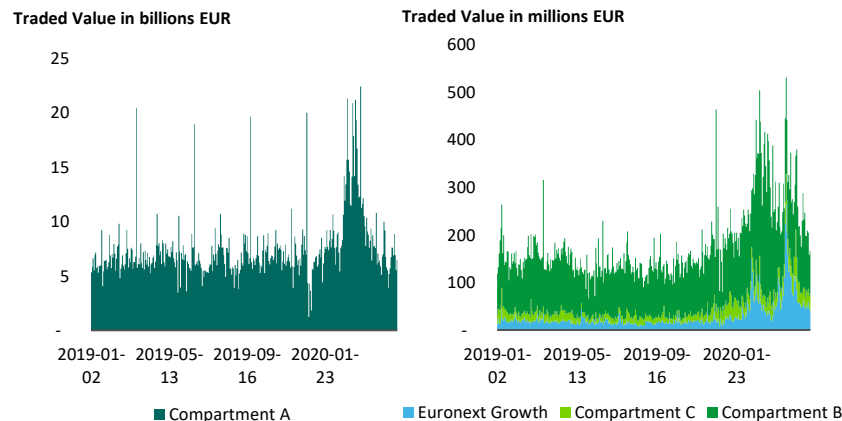
EURONEXT TRADING VALUES AND VOLUMES

Trading levels on Euronext markets

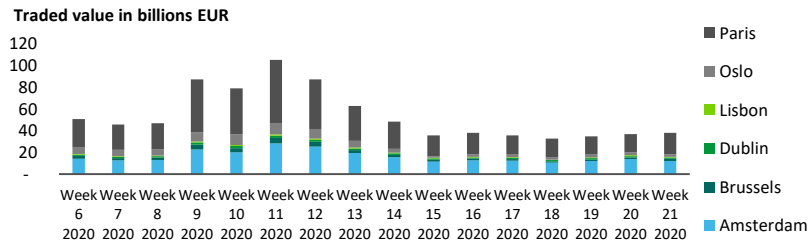
TRADED VALUE 2019 FY TO 2020 YTD



TRADED VALUE ACROSS EURONEXT MARKETS*



TRADED VALUE RECENT EVOLUTION BY EURONEXT LOCATION



AVERAGE DAILY TRADED VALUE ACROSS EURONEXT MARKETS*

Period	Comp. C and Euronext Growth (€bn)	Comp. B (€bn)	Comp. A (€bn)
Week 21	0.08	0.11	6.93
Week 20	0.08	0.16	6.56
Apr-20	0.16	0.15	7.62
Mar-20	0.07	0.24	14.14
Feb-20	0.10	0.20	9.92
Jan-20	0.06	0.14	6.98
Q1 2020	0.08	0.19	10.36
Q1 2019	0.04	0.12	6.73



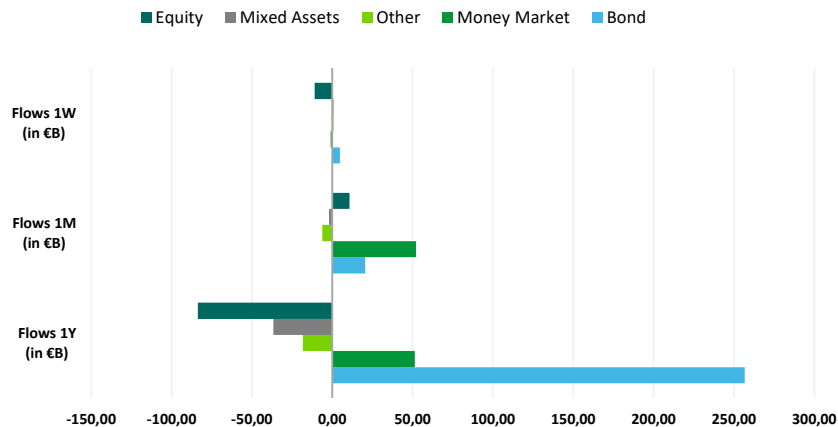
| Source: Euronext Optiq data (Amsterdam, Brussels, Dublin, Lisbon and Paris) & Oslo Bors Millennium data for Oslo markets, as of 22 May 2020

| *Figures exclude trading volumes from Oslo markets

FUNDS FLOWS IN EUROPE

Inflows and outflows on European equities

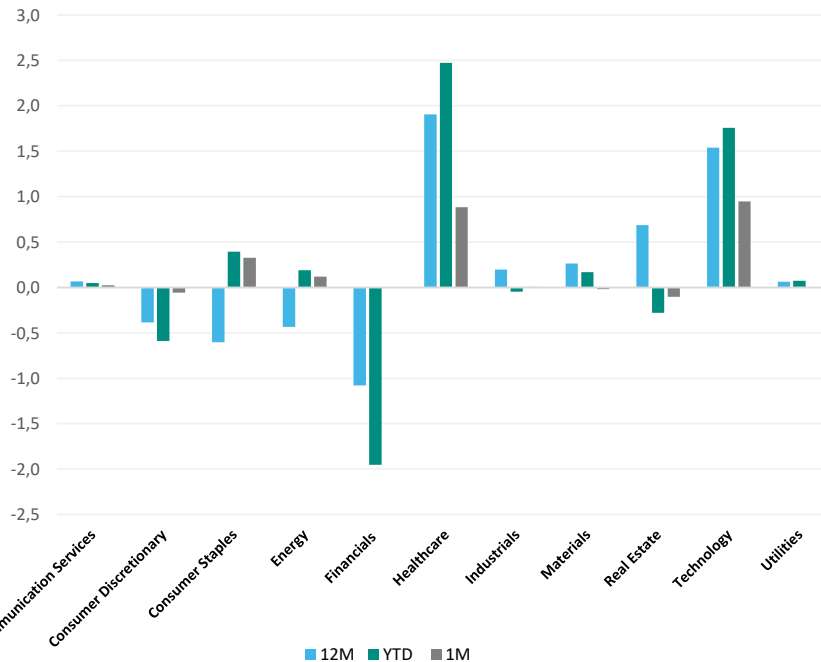
INFLOWS AND OUTFLOWS* EVOLUTION IN EU-27 ZONE BY ASSET CLASS



Asset Class	Flows 1Y (€bn)	Flows 1M (€bn)	Flows 1W (€bn)
Bond	256.74	20.40	4.81
Money Market	51.30	52.21	-1.08
Other	-18.41	-6.24	0.82
Mixed Assets	-36.60	-2.05	0.72
Equity	-83.73	10.81	-10.96

FLOWS* ON EURONEXT EQUITIES** BY INDUSTRIES

Funds Flows in billions EUR



DCM ACTIVITY ON EURONEXT MARKETS

Euronext fixed-income issuance activity

MOST RECENT BOND ISSUANCES WEEK 21

Issuer Name	Date of Issuance	Issuance Type	Market	Location	Amount Issued (€m)
CAISSE AMORTISSEMENT DETTE SOCIALE	19/05/2020	Public	Euronext	Paris	2740
BNP PARIBAS FORTIS	20/05/2020	Financial	Growth	Brussels	2500
BELGIUM	19/05/2020	Public	Euronext	Brussels	2107
TELEFONICA EMISIONES	21/05/2020	Corporate	Euronext	Dublin	1250
TOTAL CAPITAL INTERNATIONAL	18/05/2020	Corporate	Euronext	Paris	1000
LEGRAND	20/05/2020	Corporate	Euronext	Paris	600
SPAREBANKEN SØR BOLIGKREDITT	20/05/2020	Financial	Oslo Børs	Oslo	458
CAISSE DEPOTS ET CONSIGNATIONS	20/05/2020	Public	Euronext	Paris	364
REGIAO AUTONOMA DOS ACORES	20/05/2020	Public	Euronext	Lisbon	200
BLACK SEA TRADE AND DEVELOPMENT BANK	20/05/2020	Public	Euronext	Dublin	93
REGION AUVERGNE-RHONES-ALPES	22/05/2020	Public	Euronext	Paris	50
RIKSHEM	22/05/2020	Public	Euronext	Dublin	46
NOMURA BANK INTERNATIONAL	18/05/2020	Financial	Euronext	Dublin	45
LYSE	18/05/2020	Public	Nordic ABM	Oslo	37
SPAREBANKEN VEST	22/05/2020	Financial	Nordic ABM	Oslo	18
VEGAMOT	22/05/2020	Financial	Nordic ABM	Oslo	18

MAIN HIGHLIGHTS WEEK 21

176 new bonds listed on Euronext Dublin

29 new bonds listed on Euronext Amsterdam, Brussels, Lisbon, Oslo and Paris

€37bn issued in Week 21

ESG BOND ISSUANCES Q2 2020

16 new ESG bonds listed from 12 issuers:

ENERGIAS DE PORTUGAL
HEMSÖ FASTIGHETS
LEASEPLAN CORPORATION
REGION WALLONNE
ROYAL SCHIPHOL GROUP
SBAB BANK
SOCIETE DU GRAND PARIS
SOCIETE NATIONALE SNCF
SYCTOM
TAGUS
VASAKRONAN
VLAAMSE GEMEENSCHAP

€8bn ESG issuance in Q2 2020

CORPORATE ACTIONS AND FINANCIAL REPORTING

Euronext is committed to ensure business continuity

CORPORATE ACTIONS

During the confinement period, will Euronext be able to manage corporate events?

The Euronext teams are fully mobilised to ensure the continuity of market activities under the best possible conditions. Most of our staff are currently working from home whilst operating a fully functional infrastructure. Therefore, all corporate events are proceeding normally.

What if my company has already announced a cash distribution and needs to cancel it?

For any corporate event (creation, update, cancellation), please contact Euronext's Corporate Actions Department (corporateactionsfr@euronext.com) and your main contact at Euronext as soon as possible, and no later than two trading days prior to the corporate event.

A cash distribution has already been announced but I need to move the payment date to a later date? What is the procedure?

The payment date is not covered by Euronext's rules. As a market operator, Euronext does not play any particular role but has to be informed and inform the market no later than two trading days prior to the event. You can contact your paying agent and CSD that will assist you on this matter.

Does Euronext have in place a plan or strategy for pandemic planning, and has it been reviewed in the context of COVID-19?

Yes, Euronext has a pandemic plan in place. The pandemic plan and business continuity plans have been leveraged with respect to COVID-19. For example, reinforced actions include daily monitoring of government guidance to enable agile decision-making. Euronext's federal and decentralised model supports the arrangements put in place and avoids high concentration of any of its critical departments to preempt as much as possible risks in any one of its locations.

FINANCIAL REPORTING

Does Euronext intend or do the regulators intend to extend the deadline for publishing accounts (Growth and Access)?

In accordance with Chapter 4 of the Euronext Growth Market Rules, companies admitted on Access (Paris, Brussels, Lisbon) and Growth (Paris and Lisbon) are required to publish an annual report including audited annual financial statements and consolidated financial statements, if applicable, and an annual management report. This publication must be made within four months of the end of your financial year.

For companies with a fiscal year ending 31 December 2019, the publication (on the company website) must be effective no later than 30 April 2020.

Euronext will monitor the communications made (publication of financial statements or announcement of postponement) after the 30 April 2020 deadline. As part of its controls, Euronext will follow the recommendations of ESMA and the national regulators (e.g. FSMA, AMF): the reminder to non-compliant issuers will be postponed for a period of two months beyond the deadline for annual financial reports for a financial year ending between 31 December and 31 March.

What if my company is unable to publish its annual financial accounts by end of April due to COVID-19?

In the current exceptional circumstances and in anticipation of the difficulties encountered by some companies, issuers that are unable to publish their financial reports within the deadlines must notify Euronext (for Euronext Access and Euronext Growth) or the competent regulator (for the regulated markets and Euronext Growth Brussels) and inform the market (in advance) by indicating the reasons for the delay and an expected publication date.

DIVIDEND POLICIES AND EQUITY DERIVATIVES

Euronext is committed to ensure business continuity

DIVIDEND POLICIES AND DERIVATIVES PRICING

How the postponement of AGMs and dividend policies can impact the pricing of your derivatives?

Derivatives classes may have been introduced on your company's shares. A derivative listing on Euronext involves a number of benefits, including but not limited to, enhancing interest and liquidity in a company's share and, as various studies have shown, a possible stabilising effect on the underlying share price during the day.

In the unprecedented context brought on by COVID-19, several European national competent authorities are considering exceptional measures, such as allowing the postponement of AGMs for issuers or reviewing public funding in light of dividend policies. These measures can impact your dividend policy, and subsequently the pricing of your derivatives. You can read the best practices to maximise the smooth pricing of derivatives on:

<https://connect.euronext.com/en/resources/derivatives-markets>.

To protect investors, it is important that you avoid announcing any high impact corporate actions with price-sensitive consequences on or just before an expiry Friday. Nor it is preferable to change a dividend date so that it moves from before a certain expiry Friday to after that expiry Friday. This has an immediate impact on the pricing of the derivatives because dividends are an important part of the formation of option prices. The price of a derivative (options and futures) is based on the following:

- Underlying share price
- Volatility
- Interest rate
- Dividend
- Lifetime of the contract

ORDINARY AND EXTRAORDINARY DIVIDENDS

What are the expiry dates for options in 2020?

Options expire several times a year. The standard expiry date is the third Friday of the expiry month (calendar month) unless the third Friday is a public holiday and the exchange is closed, in which case it is the third Thursday. List of all upcoming expiry dates for year 2020:

June 19/06/2020

July 17/07/2020

August 21/08/2020

September 18/09/2020

October 16/10/2020

November 20/11/2020

December 18/12/2020

Ordinary of extraordinary? Wording matters

It is important that issuers use the right terminology when qualifying their dividends in their communications. The wordings "Special, Extra or Extraordinary" should only be used when appropriate as only non-ordinary dividends lead to a derivatives contract adjustment by Euronext. An ordinary dividend for the year 2019 should not be requalified as Extraordinary if in current environment:

- Its payment is postponed later in 2020;
- It is reduced;
- It is paid out from reserves and not results.

In doubt, do not hesitate to liaise with Euronext as individual cases may be more specific.

TRADING SAFEGUARDS ON EURONEXT MARKETS

Euronext's market protection and detection mechanisms

Euronext's general philosophy is not to halt trading except in extreme circumstances. To achieve this, Euronext does not rely on circuit-breakers alone, but on a full set of trading safeguards. Over the years, Euronext has developed a complete set of mechanisms that go beyond market protection and are designed to prevent situations of disorderly markets and detect unusual events. All the market protection mechanisms are discussed and validated with local regulators, ensuring that Euronext is constantly improving the safety net across all its regulated markets.

EURONEXT MARKET SURVEILLANCE METHODOLOGY

Prevention

Market protection mechanisms include:

- the capacity to reject aberrant orders (unusually large in size or in units/price) before they enter the market;
- the capacity to halt instruments subject to single orders that might disrupt the market;
- the capacity to prevent significant price variations (dynamic or static collars).

Detection

A comprehensive set of algorithm-powered alerts that are triggered by Euronext's monitoring systems and handled in near real-time by analysts from the Cash Market team ensures fair and orderly markets as well as investigation and resolution where needed.

Reservation periods

Dynamic and static collars constitute the first and second layers of Euronext's circuit-breaker mechanism, respectively. The reference price is used to calculate both collars. The reference price changes throughout the trading day after each trade, with the last traded price becoming the new reference.

Reservation periods limit the impact of any unexpected sharp price movements whilst giving the market ample time to review orders and investment decisions before trading resumes.

EURONEXT DYNAMIC AND STATIC COLLARS

Dynamic collars

Are based on the dynamic reference price, which is taken from the last traded price and is amended with each new trade throughout the trading day. This safeguard threshold automatically halts trading on a stock if its price reaches +/-5% price variation (or +/-3% if the stock is part of a flagship index) on the dynamic collar reference price.

Static collars

Are based on the static reference price, which is taken from the opening price of the security if it has traded on the same day, or the last reference price from the previous trading day. This safeguard threshold automatically halts trading on a stock if its price reaches +/-10% price variation (or +/-8% if the stock is part of a flagship index) on the static collar reference price.

	PRODUCT	DYNAMIC COLLARS	STATIC COLLARS
Thresholds	All AEX, BEL 20, CAC 40, ISEQ 20 and PSI 20 constituents	+/- 3%	+/- 8%
Thresholds	Other Equities	+/- 5%	+/- 10%
Minimum Trading Halt duration	All securities that are traded on a continuous basis	3 minutes	3 minutes
Minimum Trading Halt duration: consecutive trading halt in same direction	All AEX, BEL 20, CAC 40, ISEQ 20 and PSI 20 constituents	3 minutes	10 minutes

MOST RECENT LEGAL AND REGULATORY MEASURES

Update from governments and regulators in the context of COVID-19

	ANNUAL GENERAL MEETINGS	ANNUAL ACCOUNTS	SHORT SELLING
BELGIUM	<ul style="list-style-type: none"> Law: Royal decree dated 09/04 to (a) soften the organization of remote GM and authorize companies to postpone AGMs, and to (b) authorize companies to extend the deadline for publishing annual accounts. Regulator: the FSMA published Q&As on 26/03 and 14/04 about the impact of COVID-19 on the obligations of listed companies, including the convocation and holding of general meetings of shareholders and the publication of periodic information and inside information. 		The FSMA suspended the short selling ban on 18/05. This measure is effective as of 19/05.
FRANCE	<ul style="list-style-type: none"> Law: ordinance published on 26/03 allowing closed session and virtual AGMs and extending deadline by 3 months for the organization of AGMs; Regulator: the AMF encourages issuers to broadcast AGMs in real time. 	<ul style="list-style-type: none"> Approval: deadline for approving accounts extended by 3 months (ordinance from 26/03); Publication: deadline for publishing annual accounts remains unchanged (30/04). 	The AMF suspended the short selling ban on 18/05. This measure is effective as of 19/05.
IRELAND	<ul style="list-style-type: none"> Law: no specific measure but as under The Companies Act in Ireland, companies have to hold their AGMs 15 months after the previous one; Regulator: no specific recommendation from the CBI**. 	<p>In line with the ESMA statement*, the CBI has confirmed it will follow the recommendation and apply the more lenient deadlines for issuers**.</p> <p>Euronext has extended the deadline for publishing annual accounts (Growth) by 3 months.</p>	No specific measure.
THE NETHERLANDS	<ul style="list-style-type: none"> Law: temporary legislation allowing companies to postpone or organize digital AGMs has entered into force on 24 April 2020; Regulator: no specific recommendation from the AFM. 	In line with the ESMA statement**, the AFM decided to follow the recommendation and apply the deadline less strictly for issuers***.	No specific measure.
NORWAY	<ul style="list-style-type: none"> Law: exemption given by the government on 27/03 to facilitate proxy voting and authorize companies to have digital AGMs until the end of the Corona Act (27/05); Regulator: no specific recommendation from the FSA. 	In line with ESMA recommendations, Oslo Bors informed companies listed on regulated markets about deadlines for financial reporting****.	No specific measure.
PORTUGAL	<ul style="list-style-type: none"> Law: DL 10-G/2020 of 13/03 allows AGMs to be postponed until 30/06; Regulator: CMVM encourages issuers to consider both electronic vote and webcasting*****. 	In line with ESMA recommendations, issuers shall reflect both current and potential impacts of COVID-19, taking into account a quantitative and qualitative assessment.	CMVM follows ESMA recommendations stating and reinforcing the constant monitoring of the performance of investors with short positions in national issuers, and assess on a permanent basis the possibility of introducing temporary prohibitions.

This update is provided by Euronext based on local evolutions and changes, as of 24 April 2020. This summary table has been prepared for informational and/or educational purposes only. Even though information contained in this slide has been gathered with the utmost care, neither Euronext nor any of its subsidiaries may be held responsible for any mistake, omission or inaccuracy contained in this document or be bound, in any way, by its content. Information of this publication may not, in any case, be used for other publications without the prior written approval of Euronext or any of its subsidiaries.

* https://www.esma.europa.eu/sites/default/files/library/esma31-67-742_public_statement_on_publication_deadlines_under_the_td.pdf

** <https://www.centralbank.ie/regulation/covid19-flexibility-measures/other>

*** <https://www.afm.nl/en/professionals/nieuws/2020/mrt/esma-wil-soepleg-regels-verslaggeving-2019>

**** https://www.oslobors.no/ob_eng/Oslo-Boers/Regulations/Information-and-news/Information-regarding-publication-of-the-annual-report-for-the-fiscal-year-2019

***** <https://www.cmvm.pt/en/Comunicados/comunicques/Pages/20200320mc3.aspx>

UPCOMING WEBINARS FOR ISSUERS

Webinars covering key topics in the current environment



4 June | 11 am – **France**

New market environment: what to expect in terms of public offerings and major capital transactions?

[Register](#)



9 June | 11 pm – **Pan-European**

Fundraising in the context of COVID-19

[Register](#)



16 June | 12 pm – **Belgium**

Shareholders' Rights Directive II "SRD II"

[Register](#)



30 June | 11 am – **Pan-European**

Biotech Leaders Conference

[Register](#)

REPLAYS

France

- 15 May – New market environment: which opportunities to raise funds?

[Replay](#)

- 27 May – Reporting ESEF/iXBRL

[Replay](#)

Pan-European

- 15 April – COVID-19: Understanding how portfolio managers can stay on course during the correction of stock markets

[Replay](#)

- 27 April – COVID-19: Implications on Market Disclosure and Financial Reporting

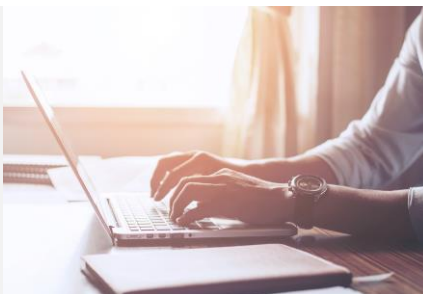
[Replay](#)

CONNECT PLATFORM FOR ISSUERS

Manage your daily life and market operations

The Connect platform allows you to analyse how your share is trading with real-time data and tools to steer the evolution of your stock.

You can also update your company information, check your ongoing obligations, access a full range of services dedicated to listed companies, and benefit from live support from our teams.



Get practical information

Find all relevant information related to your company's public life (trading rules, Listing Fee Book, F.A.Q, etc.) and follow all upcoming events for issuers in your area.

Get attentive services

Attuned to your needs, ExpertLine guides and assists you with all your operations via a live chat or:

myquestion@euronext.com



Your Visibility

- Update your company profile
- Fill in your financial calendar for the year
- Publish your press releases
- Download your listed emblem



Market Operations

- Check your ongoing obligations and the status of your LEI code
- View market notices about your share



Notifications

- Manage your subscription preferences
- Set share price alerts on any stock listed on Euronext



Data Center

- Live Data to view your stock performance, order book, watchlists, market indicators, broker share and liquidity providers
- Historical data to get key metrics on your share price, trades, volumes, velocity, volatility and comparative benchmarks

MARKET
SUMMARY

Your end of day market summary

The End of Day Market Summary is an email sent after each trading session. It provides a synopsis of your daily share's performance.

Euronext	
End of Day Market Summary	
Latest Trading Session	
Euronext 10:30 CET	
ENX	
Last Price	451.00
Since prev. close	0.30 (0.59%)
Open	451.00
Since Open	0.05 (0.10%)
High	451.49 (0.14)
Low	450.79 (0.13)
Volume	16,100
Turnover	6,011,107
Transactions	157
Market Cap	307,046

E-BOOK FROM INSIDERLOG

4 years of MAR: sanctions, challenges and the future

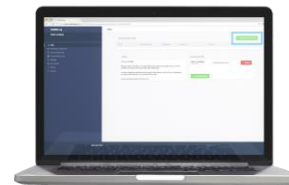
The **EU Market Abuse Regulation (MAR)** was put in place in 2016 to lay down clear protocols that strengthen market integrity and investor protection. Four years later, MAR compliance is still a challenge for many issuers.

Download this e-book created by **InsiderLog, a Euronext Company**, to learn about some of the main **MAR compliance challenges** still faced by issuers which has resulted in some **heavy sanctions**, and get advice on how to ensure that your company is not at risk, and **what we can expect for the future of MAR**.

DOWNLOAD THE E-BOOK – ENGLISH VERSION



DOWNLOAD THE E-BOOK – FRENCH VERSION



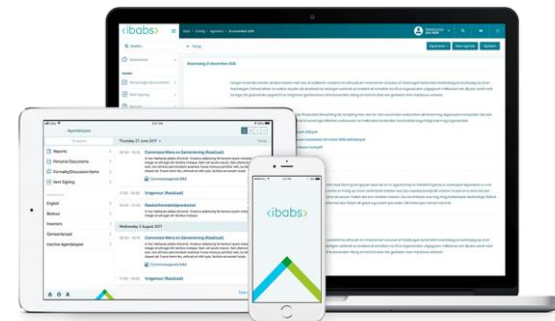
InsiderLog is a tool that automates the management of insider lists.
Save time and ensure compliance with MAR.

ULTIMATE GUIDE FROM IBABS

How to run truly productive remote board meetings

Euronext Corporate Services developed this guide to help you prepare a productive remote board meeting even if this is the first time you have to do it. Speaking of productivity, one way to increase yours is to keep all documents and notes related to a meeting in one shared space like iBabs.

iBabs is a board meeting platform that enables you to get meetings organised faster, collaborate on notes and agendas and keep track of decisions and action items from previous meetings.



DOWNLOAD THE GUIDE – ENGLISH VERSION



DOWNLOAD THE GUIDE – FRENCH VERSION



EURONEXT CORPORATE SERVICES

Access a full set of solutions

Managing digital communication, e-governance and investor relations in difficult times, all while remaining compliant, are just some of the challenges brought about by the current circumstances.

Euronext Corporate Services has a suite of solutions which can help you address these challenges and help you navigate this adverse environment digitally and efficiently.

COMPLIANCE

Automate insider lists and ensure MAR compliance



GOVERNANCE

Secure and optimise your governance digitally



INVESTOR RELATIONS

Better understand and engage with investors at the right time



COMMUNICATION

Improve your visibility and communication



OUR EXPERTISE

600+

Listed companies already working with Euronext Corporate Services totalling 2,500+ clients

80

Professionals to help listed companies make the most out of capital markets

15+

Number of countries where Euronext Corporate Services serves clients

CONTACT US



corporateservices@euronext.com



[corporateservices.euronext.com](https://www.euronext.com/corporateservices)

EMBRACE EFFICIENCY IN TIMES OF CHANGE

Manage operational efficiency during COVID-19

GOVERNANCE

The board portal to organise and run board meetings more efficiently.

Enhance **collaboration** and streamline **decision-making processes**, even **remotely**. Schedule **meetings** and share **agendas** or **documents** in a secured environment. On any device, **anywhere**.



COMMUNICATION

Market leader in webinars and webcasts services for financials results, internal communication, marketing and external communication.

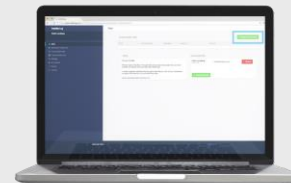
Host your company's **AGM** virtually, from **anywhere**, and **communicate** with all investors and stakeholders **simultaneously** in an **engaging** and **transparent** way.



COMPLIANCE

Automate the management of inside information and insider lists.

In light of the recent development with COVID-19, **ESMA** has issued new **guidelines** for market disclosure and financial reporting. Ensure that you remain **compliant** with the European "Market Abuse Regulation" (**MAR**) and **save time** with our **fully automated** platform.



INVESTOR RELATIONS

Optimise your investor relations team workflow and efficiently manage relationships with institutional investors.

Get **ahead of the curve** and prepare for a **post-COVID-19** world with our Advisory and IR Solutions.

Our **Post-Listing Advisory** team can provide **market intelligence** and **decision-making analytics** and support with crafting an **effective equity story**.

Shareholder Analysis helps to **identify** and **monitor** your **shareholder base** and **benchmark** with your industry.

IR.Manager is an intuitive investor **CRM** and **targeting** platform.



CONTACT DETAILS

Your main contacts at Euronext

You can reach your **dedicated representative** for any question related to the particular situation in your country:

BELGIUM

 Benoît van den Hove
Head of Listing Belgium
bvandenhove@euronext.com


FRANCE

 Camille Leca
Head of Listing France
cleca@euronext.com


 Alain Baetens
Head of Large Caps France
abaetens@euronext.com

 Guillaume Morelli
Head of SMEs France
gmorelli@euronext.com

IRELAND

 Orla O’Gorman
Head of Listing Ireland
oogorman@euronext.com

THE NETHERLANDS

 Rene van Vlerken
Head of Listing Netherlands
rvanvlerken@euronext.com

NORWAY

 Eirik Høyby Ausland
Head of Listing Norway
eirikhoiby.ausland@oslobors.no

PORTUGAL

 Filipa Franco
Head of Listing Portugal
ffranco@euronext.com

You can reach **specific teams** for any question related to your daily activity and corporate actions:

EXPERTLINE

 myquestion@euronext.com

CORPORATE ACTIONS

 corporateactionsfr@euronext.com

This presentation is for information purposes only and is not a recommendation to engage in investment activities. The information and materials contained in this presentation are provided ‘as is’ and Euronext does not warrant the accuracy, adequacy or completeness of the information and materials and expressly disclaims liability for any errors or omissions. This presentation is not intended to be, and shall not constitute in any way a binding or legal agreement, or impose any legal obligation on Euronext. This presentation and any contents thereof, as well as any prior or subsequent information exchanged with Euronext in relation to the subject matter of this presentation, are confidential and are for the sole attention of the intended recipient. All proprietary rights and interest in or connected with this publication shall vest in Euronext. No part of it may be redistributed or reproduced without the prior written permission of Euronext. Euronext refers to Euronext N.V. and its affiliates. Information regarding trademarks and intellectual property rights of Euronext is located at <https://www.euronext.com/terms-use>.

© 2020, Euronext N.V. – All rights reserved.

